

27 May 2016

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A (5) (e) OF THE CORPORATIONS ACT

On 27 May 2016, First Graphite Limited (**Company**) completed a placement by way of issue of 27,010,000 fully paid ordinary shares in the capital of the Company at a price of \$0.09 to sophisticated and professional investors (**Shares**). As part of the placement the Company also issued 13,505,000 listed options (FGROB) exercisable at \$0.10 on or before 21 May 2017 (**Options**) which were free attaching to the Shares on a 1 for 2 basis. The placement was previously announced on 20 May 2016.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares and Options without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - o the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - o section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.



Peter R. Youd
Executive Director
Chief Financial Officer & Company Secretary

Business & Corporate Office

First Graphite Limited

ABN: 50 007 870 760
ACN: 007 870 760
Suite 3
9 Hampden Road
Nedlands WA 6009

T +61 1300 660 448
F +61 1300 855 044

E info@firstgraphite.com.au
W www.firstgraphite.com.au

Subsidiaries:

Sri Lanka

MRL Investments (Pvt) Ltd
PV 92247
3rd Floor
460 – 3/1 Galle Road
Colombo – 03
Sri Lanka

T: +94 11 432 4064

Sri Lanka

MRL Graphite (Pvt) Ltd
PV92009
3rd Floor
460 – 3/1 Galle Road
Colombo – 03
Sri Lanka

T: +94 11 432 4064
E: info@mrltd.com.lk