

Macquarie Bank Limited  
ABN 46 008 583 542  
Macquarie Securities Group

50 Martin Place  
Sydney NSW 2000  
GPO Box 3466  
Sydney NSW 2001

Phone: 1800 080 033  
Fax: (02) 8232 6158  
Internet: [macquarie.com.au/sfi](http://macquarie.com.au/sfi)  
Email: [instalments@macquarie.com.au](mailto:instalments@macquarie.com.au)

DX 10287 SSE  
SWIFT MACQAU2S

16 May 2016

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

**MARKET ANNOUNCEMENT - National Australia Bank Limited (NAB) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the NAB Macquarie Self Funding Instalment Warrants (ASX codes: NABSMB, NABSMX & NABSMY), announces the record date for entitlements to the \$0.9900 distribution for the NAB Macquarie Self Funding Instalment Warrant is 18 May 2016, coinciding with the record date for the NAB ordinary share dividend.

The NAB Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 17 May 2016. Again, this coincides with the ex-dividend date for the NAB ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
NABSMB	\$14.5244	\$13.5344
NABSMX	\$16.3888	\$15.3988
NABSMY	\$23.3957	\$22.4057

The new Loan Amount will be effective from the ex-distribution date of 17 May 2016.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**