

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN

NATIONAL AUSTRALIA BANK LIMITED

12 004 044 537

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

ON MARKET

Details of all shares bought back

2 Number of shares bought back

85,100,000

3 Total consideration paid or payable
for the shares

\$2,813,178,495.10

4 If buy-back is an on-market buy-
back - highest and lowest price paid

highest price:\$36.05
date: 19 June 2002

lowest price: \$28.40
date: 11 March 2003

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: .1 October 2003

Print name: .BT Case.....
(Associate Company Secretary)