

MARKET RELEASE

21 March 2007

CAPITAL MINING LIMITED

ADMISSION TO OFFICIAL LIST

Capital Mining Limited was admitted to the Official List of ASX Limited on Tuesday, 20 March 2007.

Official Quotation of the following securities will commence at 11.00 am E.D.S.T. on Thursday, 22 March 2007.

21,510,500

ordinary shares fully paid issued at \$0.20 per unit

Security Code:

CMY

Dion Silvy

Adviser, Issuers (Adelaide)