



MARKET RELEASE

5 February 2007

Galaxy Resources Limited ADMISSION TO OFFICIAL LIST

Galaxy Resources Limited was admitted to the Official List of Australian Securities Exchange Limited on Monday 5 February 2007.

Official Quotation of the following securities will commence at 11.00 am E.S.T. (9.00 am WST) on Tuesday 6 February 2007.

35,595,819

ordinary shares fully paid issued at
\$0.20

Security Code: GXY

A handwritten signature in black ink, appearing to read 'Ben Donovan', with a large, stylized flourish at the end.

Ben Donovan
Adviser, Issuers (Perth)