

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN

Peters MacGregor Investments Limited

48 107 387 351

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market

Details of all shares bought back

2 Number of shares bought back

2,516,103

3 Total consideration paid or payable
for the shares

\$2,290,550

4 If buy-back is an on-market buy-
back - highest and lowest price paid

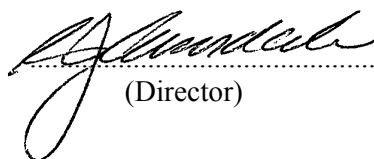
highest price: \$0.93
date: 8 December 2005

lowest price: \$0.855
date: 14 August 2006

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director)

Date: 23rd November 2006

Print name:

Lionel John Cansdale

+ See chapter 19 for defined terms.