

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6. Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
Austereo Group Limited	58 095 552 060

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	28 August 2006

**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	16,002,795	2,879,205
4	Total consideration paid or payable for the shares	\$29,924,056.85	\$5,417,773.35

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	highest price paid: \$1.875 date: 18.09.06  lowest price paid: \$1.86 date: 20.09.06	highest price paid: \$1.87  lowest price paid: \$1.87  highest price allowed under rule 7.33: \$1.9677

**Participation by directors**

6 Deleted 30/9/2001

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**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 27 September 2006  
Company Secretary

Print name: Kathy Gramp

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+ See chapter 19 for defined terms.

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity	ABN
AUSTEREO GROUP LIMITED	58 095 552 060

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	On-market
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### Details of all shares bought back

2	Number of shares bought back	18,900,000
3	Total consideration paid or payable for the shares	\$35,341,830.20
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$1.875 date: 18 September 2006  lowest price: \$1.86 date: 20 September 2006

+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 27 September 2006  
Company Secretary

Print name: Kathy Gramp

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