



Woomera Mining Limited

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18 September 2019

ASX Announcement

ISSUE OF RIGHTS OFFER SHARES AND OPTIONS

Woomera Mining Limited (ASX: WML) ('Woomera' or 'the Company') is pleased to advise that it has today issued 31,195,826 ordinary shares and 15,597,931 quoted options (ASX Code: WMLOA)(after rounding up) pursuant to the Company's Rights Offer Prospectus dated 13 August 2019.

The issued capital of the Company following completion of the allotment is as follows:

Securities	Number on Issue
Shares Fully paid ordinary shares	143,900,259
Listed options Listed options exercisable at \$0.08 and expiring on 18 September 2021	15,597,931
Unlisted options Options exercisable at \$0.20 and expiring on 22 February 2021 and subject to ASX imposed restriction until 5 March 2020 Options exercisable at \$0.20 and expiring on 22 February 2021	12,428,571 1,904,264

Contact

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About Woomera Mining Limited

Woomera Mining Limited (Woomera) is an ASX listed exploration company based in Adelaide, South Australia with an extensive minerals tenement portfolio prospective for Copper, Lithium, Gold, Uranium, Iron Ore, Nickel and Cobalt. The Woomera tenement package includes tenements in the Musgrave Province of South Australia (**Musgrave Alcurra-Tieyon Project**). The Company also has tenements in the Gawler Craton which are considered prospective for IOCGU deposits, Cu-Ni-Co deposits, RE and Precious Metals. Woomera's tenement portfolio also includes 9 granted tenements and 3 tenement applications in Western Australia including 2 tenements and 1 tenement application in the Pilbara region of WA (**Pilgangoora Lithium Project**), 3 lithium tenements near Ravensthorpe (**Mt Cattlin Lithium Project**), 1 lithium tenement and 1 tenement application at Binneringie near Lake Cowan and several WA lithium brine prospects over Dundas and Dumbleyung (**Lakes Lithium Projects**).