

23 August 2019

Results of General Meeting

Marindi Metals (**ASX: MZN**) is pleased to advise that all resolutions put to members of the Company at the General Meeting held earlier today were passed unanimously on a show of hands.

In accordance with Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Resolution	For	Against	Discretionary	Abstain/ Exclude
1. Ratification of Consideration Shares	389,689,271	211,034	110,370,906	3,700,000
2. Ratification of First April Placement Shares	370,441,721	19,458,584	110,370,906	3,700,000
3. Ratification of First April Placement Options	370,441,721	19,458,584	110,370,906	3,700,000
4. Ratification of Second April Placement Shares	166,441,721	19,458,584	110,370,906	207,700,000
5. Ratification of May Placement Shares	96,441,721	19,458,584	110,370,906	277,700,000
6. Ratification of July Placement Shares	307,441,721	19,458,584	110,370,906	66,700,000
7. Approval of the issue of Convertible Note Shares	368,441,721	24,458,584	110,370,906	700,000
8. Approval of the issue of Class D Options	368,441,721	24,458,584	110,370,906	700,000
9. Approval of the issue of Class E Options	368,441,721	24,458,584	110,370,906	700,000
10. Consolidation of Capital	368,091,745	24,808,560	110,370,906	700,000

The consolidation of capital on a 1-for-60 basis will take effect in accordance with the below timetable as set out in the Notice of Meeting announced on 23 July 2019.

Description	Date
Company announces Consolidation and sends out Notice of Meeting.	23 July 2019
Company notifies ASX that Shareholders have approved the Consolidation.	23 August 2019
Last day for pre-Consolidation trading.	26 August 2019
Post-Consolidation trading starts on a deferred settlement basis.	27 August 2019
Last day for Company to register transfers on a pre-Consolidation basis.	28 August 2019
First day for Company to send notice to each holder of the change in their details of holdings.	29 August 2019
First day for the Company to register Securities on a post-Consolidation basis and first day for issue of holding statements.	30 August 2019

Change of details of holdings date. Deferred settlement market ends.	4 September 2019
Last day for Securities to be entered into holders' Security holdings.	
Last day for the Company to send notice to each holder of the change in their details of holdings.	

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Company Secretary

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