

Australian Securities Exchange Announcement

16 August 2019

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

Legend Corporation Ltd
ACN 102631087
ABN 69 102631087

Adelaide
1 Butler Drive
Hendon SA 5014
Telephone (61) 8 8401 9888
Facsimile (61) 8 8244 9520

www.legendcorporate.com

FEDERAL COURT OF AUSTRALIA APPROVES SCHEME OF ARRANGEMENT

Legend Corporation Limited (ASX:LGD) (**Legend**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement (**Scheme**) for the proposed acquisition of 100% of the issued shares in Legend by Greenland BidCo Pty Ltd ACN 633 363 096 (**BidCo**), a company owned by funds managed by Adamantem Capital.

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission on Monday, 19 August 2019, at which time the Scheme will become legally effective. If this occurs, Legend shares will be suspended effective from close of trading on ASX on Monday, 19 August 2019.

Indicative Timetable

Description	Date ¹
Lodgment of Court's orders and Effective Date of the Scheme	Monday 19 August 2019
Last Day of trading of Legend Shares	Monday 19 August 2019
Special Dividend Record Date	Wednesday, 21 August 2019
Scheme Record Date	Monday, 26 August 2019
Implementation Date	Friday, 30 August 2019

1) All dates and times are indicative only. Any changes to the timetable will be announced through ASX and published on Legend's website.

As described in the Explanatory Booklet, if the Scheme becomes Effective, on implementation of the Scheme, Legend Shareholders will receive:

- Scheme Consideration: scheme consideration of \$0.295 for each Legend Share held as at the Scheme Record Date; and
- Special Dividend: a fully franked Special Dividend of \$0.07 for each Legend Share held as at the Special Dividend Record Date.

On behalf of the Board

Bruce Higgins
Chairman of Legend Corporation Limited

For further information contact:

Graham Seppelt
Company Secretary
Legend Corporation Limited
Phone: +61 (0)419 035 297
Email: seppelt@bold.net.au

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