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Form 603

Corporations Act 2001 Section 671B Notice of initial substantial holder

To Company Name/Scheme	Legend Corporation Ltd
ACN/ARSN	102 631 087
Details of substantia	l holder (1)
Name	Harvest Lane Asset Management Pty Ltd and each of its associates as listed in Annexure Δ
ACN (if applicable)	158 314 697

The holder became a substantial holder on 06/08/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares	10,845,788	10,845,788	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Harvest Lanc Asset Management Pty Ltd	Harvest Lane Asset Management Pty Ltd is the investment manager for the Harvest Lane Asset Management Absolute Return Fund (ARSN 614 662 627) and, pursuant to the terms of an investment management agreement with the responsible entity for the fund, Fundhost Ltd, has the power to dispose of, or control the exercise of a power to dispose of, the securities as well as the power to exercise, or control the exercise of, a right to vote attached to the securities.	Ordinary shares 427,852
Harvest I ane Asset Management Pty I td	Harvest Lane Asset Management Pty Ltd is the investment manager and, pursuant to the terms of an investment management agreement has the power to dispose of, or control the exercise of a power to dispose of, the securities as well as the power to exercise, or control the exercise of, a right to vote attached to the securities.	Ordinary shares 7,894,737
Harvest Lane Asset Management Pty Ltd	Harvest Lane Asset Management Pty Ltd is the investment manager and, pursuant to the terms of an investment management agreement has the power to dispose of, or control the exercise of a power to dispose of, the securities as well as the power to exercise, or control the exercise of, a right to vote attached to the securities.	Ordinary shares 1,315,789
31 May Pty I td	31 May Pty I td has the power to dispose of, or control the exercise of a power to dispose of, the securities as well as the power to exercise, or control the exercise of, a right to	Ordinary Shares 619,466

	vote attached to the securities.	
l larvest Lane Asset Management Pty Ltd	Harvest Lane Asset Management Pty Ltd is the investment manager for the Harvest Lane Asset Management Absolute Plus Fund and, pursuant to the terms of an investment management agreement with the trustee for the fund, Fundhost Ltd, has the power to dispose of, or control the exercise of a power to dispose of, the securities as well as the power to exercise, or control the exercise of, a right to vote attached to the securities.	Ordinary Shares 587,944

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Harvest Lanc Asset Harvest Lanc Asset Management Pty Ltd Asset Management Absolute Return Fund		National Australia Bank Etd	Ordinary Shares 427,852
Harvest I and Asset Management Pty I td	National Australia Bank I td	National Australia Bank Etd	Ordinary Sharos 7,894,737
Harvest Lane Asset Management Pty Ltd	National Australia Bank Ltd	National Australia Bank Ltd	Ordinary Shares 1,315,789
31 May Pty Ltd	31 May Pty Ltd	31 May Pty Ltd	Ordinary Shares 619,466
Harvest Lane Asset Management Pty Ltd	National Australia Bank Ltd acf the I larvest Lane Asset Management Absolute Plus Fund	National Australia Bank Ltd	Ordinary Shares 587,944

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please refer to Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Harvest Lanc Asset Management Pty Ltd (ACN 158 314 697) and 31 May Pty Ltd (ACN 125 762 478)	Harvest Lane Asset Management Pty Ltd and 31 May Pty Ltd are associates because Harvest Lane Asset Management Pty Ltd and 31 May Pty Ltd are controlled by the same entities.

7. Addresses

The addresses of persons named in this form are as follows:

Fax

Name	Address
Mr Luke Cummings	Level 9, 25 Bligh Street, Sydney NSW 2000, Australia

Signature

print name

Luke Cummings

Director

sign here

date

06/08/2019

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ANNEXURE A

This is the annexure of 1 page marked "A" referred to in the Form 603 – Notice of initial substantial holder signed by me and dated $6^{\rm th}$ August, 2019.

Signed:

Luke Cummings

Director

List of associates:

31 May Pty I td (ACN 125 762 478)

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ANNEXURE B

This is the annexure of 1 page marked "B" referred to in the Form 603. Notice of initial substantial holder signed by me and dated 6th August, 2019.

Signod:

Luke Cummings Director

Holder of Relevant Interest	Ejato	Consideration	Consideratio	Numborot
		(cash)	n (non-cash)	erdinary Shares
31 May Pty Ltd	24 May 19	\$5,181.25		14,150
31 May Ply Ltd	07 Jun 19	\$178,618.04		476,210
31 May Ply Ltd	12 Jun 19	\$47,141.50		125,000
31 May Pty Ltd	29-Jul-19	\$1,494.66		4,106
Harvest Lane Asset Management Pty I Id (as investment manager for the Harvest Lane Asset Management Absolute Return Fund)	24-May-19	\$28,370.80		77,683
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Return Fund)	26-Jul-19	\$95,964.94		264,965
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Return Fund)	30-Jul-19	\$12,310.14		34,149
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Return Fund)	31 Jul 19	\$16,071.06		44,596
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Return Lund)	01 Aug 19	\$2,341.74		6,459
Harvest I ane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Plus I und)	24-May-19	\$53,617.20		75,750
Harvost I and Asset Management Pty I td (as investment manager for the Harvest I and Asset Management Absolute Plus Lund)	26-Jul-19	\$39,497.46		108,167
Harvest Lane Asset Management Pty I tid (as investment manager for the Harvest Lane Asset Management Absolute Plus Fund)	30-Jul-19	\$122,293.22		337,659
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Plus Fund)	31-Jul-19	\$16,017.42		44,447
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Plus Fund)	02-Aug-19	\$20,656.74		57,334
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management	05-Aug-19	\$5,803.86		16,076

Absolute Plus Lund)			
Harvest Lane Asset Management Pty Ltd (as investment manager for the Harvest Lane Asset Management Absolute Plus Fund)	06-Aug-19	\$5,099.70	14,120
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	24-May-19	\$273,974.89	730,439
Harvest Lane Asset Management Pty I td (Investment Mandate Account)	27-May-19	\$1,188,541.97	3,167,059
Harvest Lane Asset Management Ply Ltd (Investment Mandate Account)	28-May-19	\$758,797.67	2,023,555
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	29-May-19	\$40,877.45	110,435
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	04 Jun 19	\$321,499.35	857,143
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	05-Jun-19	\$208,974.60	557,143
Harvest Lane Asset Management Pty Itid (Investment Mandate Account)	07-Jun-19	\$168,398.17	448,963
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	24-May-19	\$15,669.00	121,740
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	27 May 19	\$198,090.26	527,843
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	28-May-19	\$126,466.22	337,259
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	29-May-19	\$6,826.72	18,406
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	04-Jun-19	\$53,587.88	142,857
Harvest Lane Asset Management Pty Lid (Invesiment Mandale Account)	()5-Jun-19	\$34,837.88	92,857
Harvest Lane Asset Management Pty Ltd (Investment Mandate Account)	07 Jun 19	\$28,075.13	74,827