30 July 2019

The Manager
Market Announcements Office
Level 40, Central Park, 152-158 St George's Terrace
PERTH WA 6000

ASX EXTENSION AND EXTENSION TO PROSPECTUS

Corizon Limited (CIZ) is pleased to advise that it has received confirmation from ASX that ASX has agreed to extend the date by which CIZ will need to have re-commenced trading on ASX from 1 August 2019 to 1 November 2019, in order to complete its current re-listing process (Extension).

The welcomed Extension provides time to allow the Company to complete the acquisition of RWG Minerals Pty Ltd, as approved by shareholders at the general meeting held on 12 July 2019. Subject to the discretion of the ASX, successful completion of the acquisition will see the Company's securities reinstated to trading. The Company is firmly of the belief that all maters for re-admission and re-listing will be completed prior to 1 November 2019.

As a result of it receiving the Extension, the Company wishes advise the extension to the timetable stipulated within the Prospectus dated 24 June 2019 (**Prospectus**). Corizon advises that it has extended the closing date of the offer made under the Prospectus (**Offer**) from 26 July 2019 to Tuesday 17 September 2019.

REVISED INDICATIVE TIMETABLE

Event	Date
Lodgement of Prospectus with ASIC	Friday, 24 June 2019
Record Date for determining Eligible Shareholders	Friday, 24 June 2019
Opening Date of the Offer	Monday, 25 June 2019
General Meeting	Friday, 12 July 2019
Closing date of the Offer ¹	Tuesday, 17 September 2019
Issue date/Shares entered into Shareholders' security holdings ² Settlement of Acquisition Issue of Consideration Shares	Thursday, 18 September 2019
Despatch of holding statements	Friday, 19 September 2019
Re-quotation of securities on ASX (subject to CIZ re-complying with Chapters 1 and 2 of the ASX Listing Rules and subject to ASX agreeing to reinstate CIZ's securities to quotation)	Wednesday, 24 October 2019

- 1. The Company reserves the right to extend the Closing Date or close the Offer early and without prior notice.
- 2. The issue date of securities under the Offer, as well as under the Acquisition Agreement, are subject to and conditional upon receipt of conditional approval from ASX for the reinstatement of the Company to trading on the Official List. As such, those securities may not be issued on the date set out in the timetable above. The Company reserves the right not to proceed with the Offer at any time before the issue of securities.

For further information contact:

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