

ASX ANNOUNCEMENT

25 June 2019

EXTENSION OF THE OFFERS

Bronson Group Limited (ASX:BGR) (**Company**) refers to the offer of at least 225,000,000 Shares at an issue price of \$0.02 per Share (with one (1) free attaching New Option for every two (2) Shares subscribed) to raise a minimum of \$4,500,000 (**Offer**) made under a prospectus dated 21 May 2019 (**Prospectus**).

Ironside Capital Pty Ltd, the Lead Manager of the Offer, intends to complete the raise under the Offer by way of a book build in a 48-hour window during the first week of July 2019.

The Company wishes to advise that the Closing Date for the Offer has been extended from 5:00pm (WST) on 28 June 2019 until **5:00pm (WST) on Friday, 12 July 2019**.

The Closing Date for the Cleansing Offer under the Prospectus has also been extended from 5:00 pm on 10 July 2019 until **5:00pm (WST) on Friday, 26 July 2019**.

The indicative timetable has been revised as follows:

Event	*Date
Closing Date of the Offer	12 July 2019
Issue Consideration Shares	19 July 2019
Issue of Shares under the Offer	19 July 2019
Re-quotation of Securities (including Shares issued under the Offer) on the ASX	23 July 2019
Cleansing Offer Closing Date	26 July 2019

**The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates of the Offers or close the Offers early without prior notice. The Company also reserves the right not to proceed with any of the Offers at any time before the issue of Shares to Applicants.*

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