

ASX Release

Monday 13 May 2019

ASX:ACB

Frankfurt Stock Exchange Dual-Listing & DGWA Strategic Partnership

The Board of A-Cap Energy Limited ("A-Cap or the "Company") are pleased to announce the dual listing of the Company's shares on the Frankfurt Stock Exchange. The Company's shares are tradeable under the ticker code "VUT" on the exchange.

The Frankfurt Stock Exchange is one of the largest exchanges in the world and the most important securities market in continental Europe. The dual-listing will support A-Cap's European strategic collaborations in the electric vehicle (EV) industry, capital raising, market making activities and introducing new shareholders into the Company's share registry.

The Frankfurt Stock Exchange recognises A-Cap's primary listing on the ASX as an approved "like" exchange, as such the dual listing was possible without primary listing procedures and was completed at minimal cost.

A-Cap has also engaged DGWA – the German Institute for Asset Valuation & Allocation - GmbH ("DGWA"), a leading European investment banking boutique based in Frankfurt and Berlin, Germany. DGWA's focus is serving international small and mid-cap companies to list, position, represent and raise capital in the German speaking financial markets (Germany, Switzerland, Austria, Luxembourg, Liechtenstein...) that combine to represent the largest pool of investors and financial institutions in Europe – the second most important financial markets area in the world.

DGWA's management team have a 25-year track record in trading, investing and analysing SME's around the world and has been involved in over 250 IPO's, financings, bond issues, dual listings and corporate finance transactions, as well as corresponding road shows and awareness campaigns.

DGWA will collaborate with A-Cap in attracting investment and capital raising opportunities from the European financial markets, investor relations activities, as well as strategic collaborations in the European electric vehicle (EV) industry.

For and on behalf of the Board

A-Cap Energy Limited



Nicholas Yeak
Company Secretary