

# Market Announcement

18 May 2018

## APAC Coal Limited – Reinstatement to Official Quotation

### Description

The suspension of trading in the securities of APAC Coal Limited (the 'Company') is expected to lift and the Company reinstated to official quotation at the commencement of trading at 10 am AEST on Tuesday, 22 May 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$3,565,000 pursuant to the offer under its prospectus dated 21 December 2017 and supplementary prospectus dated 22 February 2018 (together the 'prospectus') by the issue of 178,275,000 shares at an issue price of \$0.02 per share

### Quotation information

<b>Quoted Securities:</b>	820,427,185
<b>ASX Code:</b>	AAL
<b>Time:</b>	10 am AEST (8am WST) AEST (+/- 15 seconds) as part of Group 1
<b>Date:</b>	Tuesday, 22 May 2018
<b>ASX Trade Abbreviation:</b>	APACCOA
<b>ISIN:</b>	AU000000AALO
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBC
<b>Company Secretary:</b>	Dennis Wilkins
<b>Share Registry:</b>	Advanced Share Registry Ltd Address: 110 Stirling Highway, Nedlands WA 6009 Phone: 1300 113 258 (Australia) or +61 8 9389 8033 (International) Website: <a href="http://www.advancedshare.com.au">www.advancedshare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 1.22 of the prospectus
<b>Activities:</b>	Debt restructuring and provision of bankruptcy administration services
<b>Lead Manager:</b>	Patersons Securities Limited
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	NA
<b>Other Securities Not Quoted:</b>	NA

**What do I need to do and by when?**

Please refer to the Company's prospectus dated 21 December 2017 and the supplementary prospectus dated 22 February 2018.

**Need more information?**

For further information, please call the Company on (02) 9233 3308.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Anjuli Sinniah**

Senior Adviser, Listings Compliance (Perth)