

ASX RELEASE

30 April 2018

Company Secretary/CFO Appointment and Resignation

Forte Consolidated Limited ("Forte" or "the Company") (ASX: FRC) is pleased to announce the appointment of Mr Mark Petricevic to the position of Company Secretary and Chief Financial Officer (CFO), effective immediately.

Mr Petricevic is a qualified chartered accountant and a member of the Institute of Chartered Accountants (Now the Chartered Accountants Australia and New Zealand) and has over 15 years experience in the accounting and audit profession including the last 4 years as an Audit and Assurance Partner at Grant Thornton.

Over this time Mr Petricevic has been involved in the audits of many listed, unlisted and private companies within the resources sector with operations ranging from early stage exploration activities through to development and production. These audits have involved multiple commodities and numerous international jurisdictions.

Mr Petricevic has significant experience with accounting standards, business risks, regulatory requirements, corporate governance and internal controls.

The Company advises that Bruno Firriolo has resigned as Company Secretary, effective immediately, as he has decided to retire from the workforce. The Company wishes him a long and happy retirement.

Forte Executive Chairman Mr John Terpu said, "We are delighted to appoint Mr Petricevic to the role of Company Secretary and CFO at Forte. Given his background and considerable experience, he brings a broad skill set in accounting, governance, risk and controls to the Company's management team. I am confident that his enthusiasm and experience will assist the management team achieve the Company's objectives as it continues to advance exploration activities on the Mt Lucky, Johnnycake and Kangaroo Hills Project's"