

MARKET RELEASE

1 December 2017

Kore Potash Limited

REMOVAL FROM OFFICIAL LIST – 1 DECEMBER 2017

Kore Potash Limited (("K2P"), being an Australian incorporated entity, will be removed from the official list of ASX Limited ("ASX") at the close of business today 1 December 2017 at the request of K2P under listing rule 17.11, following implementation of a restructure under which Kore Potash plc (the "Company") – being a company incorporated in England and Wales became the single head company of the Kore Potash group in place of K2P ("Restructure"). The Company, as the successor entity to K2P, was admitted to the official list of ASX on 7 November 2017. The Company will continue trading under the ASX code KP2.

Please note the removal does not apply to the Company.

For further details of the Restructure, please refer to earlier announcements by the Company.

Security Code: K2P

Dawn James

Adviser, Listings Compliance (Perth)