

MARKET RELEASE

16 October 2017

Exterra Resources Limited

REMOVAL FROM OFFICIAL LIST

Exterra Resources Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading on Monday, 23 October 2017, in accordance with listing rule 17.11, following implementation of the scheme of arrangement between the Company and its shareholders, pursuant to which Anova Metals Limited acquired all of the Company's issued capital.

Security Code: EXC

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)