



MARKET RELEASE

25 August 2016

Family Zone Cyber Safety Limited

PRE-QUOTATION DISCLOSURE

Family Zone Cyber Safety Limited ("Company") was admitted to the Official List of ASX on Thursday, 25 August 2016.

Official quotation of the following securities will commence at 12:00 noon AEST on Monday, 29 August 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form and Checklist
4. The Company's Prospectus and Supplementary Prospectus
5. The Company's Constitution
6. The Company's audited accounts for the year ended 30 June 2014
7. The Company's audited accounts for the year ended 30 June 2015
8. The Company's audited accounts for the 9 month period ended 31 March 2016
9. A pro forma statement of financial position
10. The full terms and conditions of the Company's options on issue
11. The full terms and conditions of the Company's employee share option plan
12. The Company's securities trading policy
13. A statement confirming the issue of shares pursuant to the Fidelio Agency Agreement as described in section 14.2 of the Prospectus
14. A statement from the Company setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code : FZO

Chris Bailey

Adviser, ASX Listings Compliance (Perth)