

Notice date: 25/08/2016

What's this about?

Effective date: 29/08/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input checked="" type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> ALC	<input type="radio"/> ASX NET	<input checked="" type="radio"/> Compliance
<input type="radio"/> Rules	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Family Zone Cyber Safety Limited – Admission and Commencement of Official Quotation

Description

Family Zone Cyber Safety Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Thursday, 25 August 2016.

Official quotation of the Company's securities will commence at 12.00 noon Australian Eastern Standard Time ("AEST") on Monday, 29 August 2016.

The Company raised \$6,037,500, pursuant to the offer made under the prospectus dated 12 July 2016 and supplementary prospectus dated 26 July 2016 ("Prospectus") issued by the Company, by the issue of 30,000,000 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share and 7,500,000 options exercisable at \$0.25 on or before 29 August 2019 ("Options") at an issue price of \$0.005 per Option.

Quoted securities: 44,091,928 fully paid ordinary shares.

ASX Code: FZO

Time: 12:00 noon AEST (10:00am AWST) on Monday, 29 August 2016

ASX Trade Abbreviation: FAMILYZONE

ISIN: AU000000FZO0

Home Branch: Perth

Industry Classification: 4510 – Software & Services

Registered Office: 945 Wellington Street
West Perth WA 6000

Tel: +61 8 9322 7600
Website: www.familyzone.com

Principal Place of Business: 945 Wellington Street
West Perth WA 6000

Company Secretary: Ms Sarah Smith

Share Registry: Automic Registry Services
Level 1, 7 Ventnor Ave
West Perth WA 6005

Tel: 1300 288 664

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 6.9 on page 25 of the Company's prospectus dated 12 July 2016.
<u>Activities:</u>	The Company's business is the development and provision of fixed and cloud based products for managing cyber security across a range of networks and devices.
<u>Restricted Securities</u>	<p>13,233,637 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>4,000,000 unquoted options exercisable at \$0.25 each, on or before 20 May 2019, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>3,348,750, unquoted options exercisable at \$0.25 each, on or before 29 August 2019, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>9,333,334 Class A performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>9,333,333 Class B performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>9,333,333 Class C performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>185,714 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14/03/2016.</p> <p>325,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31/03/2016.</p> <p>464,286 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 1/04/2016.</p> <p>185,714 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 4/04/2016.</p> <p>139,286 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 11/04/2016.</p> <p>92,857 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14/04/2016.</p> <p>32,500 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 29/04/2016.</p> <p>65,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 2/05/2016.</p> <p>1,258,214 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 3/05/2016.</p> <p>1,462,499 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 4/05/2016.</p> <p>343,571 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 5/05/2016.</p> <p>97,500 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 6/05/2016.</p> <p>6,745,001 unquoted options exercisable at \$0.25 each, on or before 29 August 2019, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 23/08/2016.</p>

What do I need to do and by when?

Instructions

For further details please see the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus.

Issued by

Chris Bailey

Contact Details

+61 (08) 9224 0000

Chris.Bailey@asx.com.au

Disclaimer