



Announcement Summary

Entity name

ALLUP SILICA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 23, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APS	ORDINARY FULLY PAID	45,492,898	02/05/2022
APS	ORDINARY FULLY PAID	541,666	21/05/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLUP SILICA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

163173224

1.3 ASX issuer code

APS

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

APSAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

APS : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

45,492,898

And the date the escrow restrictions have ceased or will cease

2/5/2024

Issue date

2/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

45,492,898

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00080000

Any other information the entity wishes to provide about the +securities to be quoted

Release of seed shares at various prices

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

APSAA : ORDINARY FULLY PAID RESTRICTED



TO (Existing Class)

ASX +security code and description

APS : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

541,666

And the date the escrow restrictions have ceased or will cease

2/5/2024

Issue date

21/5/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

541,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.09600000

Any other information the entity wishes to provide about the +securities to be quoted

Release of seed shares



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APS : ORDINARY FULLY PAID	84,511,665

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APSAA : ORDINARY FULLY PAID RESTRICTED	0
APSAD : ORDINARY FULLY PAID RESTRICTED	0
APSAE : OPTION EXPIRING 02-NOV-2025 RESTRICTED	5,000,000
APSAF : PERFORMANCE RIGHTS	2,999,999