



Announcement Summary

**Entity name**  
SI6 METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday April 19, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SI6OF	OPTION EXPIRING 30-JUN-2025	375,000,000	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SI6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

96122995073

**1.3 ASX issuer code**

SI6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/4/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Mar-2024 09:33	New - Proposed issue of securities - SI6	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

375,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options to March placement participants

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SI6 : ORDINARY FULLY PAID	2,368,859,425
SI6OF : OPTION EXPIRING 30-JUN-2025	873,464,833

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SI6AJ : OPTION EXPIRING 30-JUN-2025 EX \$0.01	209,000,000
SI6AH : PERFORMANCE RIGHTS	40,000,000
SI6AK : ORDINARY FULLY PAID RESTRICTED	209,000,000