



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Friday April 19, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BC8AO	PERFORMANCE RIGHTS	1,300,000	19/04/2024
New class - code to be confirmed	Options exercisable at \$0.405 and expiring 18 April 2028	300,000	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BC8AO : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

19/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Nick Dwyer	Citiwing Holdings Pty Ltd	1,300,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer notice of meeting for 2023 AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159> for terms of Incentive Securities Plan approved by shareholders.

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

1,300,000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.405 and expiring 18 April 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Nick Dwyer

Name of registered holder

Citiwing Holdings Pty Ltd

Number of +securities

300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer notice of meeting for 2023 AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159> for terms of Incentive Securities Plan approved by shareholders.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40500000

Expiry date

18/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BC8 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer notice of meeting for 2023 AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159> for terms of Incentive Securities Plan approved by shareholders.

Any other information the entity wishes to provide about the +securities the subject of this notification

None



Issue details

Number of +securities

300,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	18,444,455
BC8 : ORDINARY FULLY PAID	308,553,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	768,000
BC8AO : PERFORMANCE RIGHTS	7,647,407
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	129,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AM : OPTION EXPIRING 15-MAY-2026 EX \$0.65	220,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	1,070,000
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32	1,430,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	555,000
BC8AR : CONVERTIBLE NOTES	9,000,000
New class - code to be confirmed : Options exercisable at \$0.405 and expiring 18 April 2028	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13