

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Sierra Rutile Holdings Ltd (SRL)ACN/ARSN ACN 613 822 165**1. Details of substantial holder (1)**Name MANO MINING AND LOGISTICS LIMITED and other persons listed in the table in section 4 below (as holders of relevant interest)ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on

Between 26/03/2024 and 17/04/2024

The previous notice was given to the company on 22/03/2024

The previous notice was dated 21/03/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	45,390,899	10.70%	50,498,486	11.90

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Between 16/04/24 and 17/04/24	Mano Mining and Logistics Limited (MMLL)	MMLL purchased an additional 2,300,000 Shares.	Refer to Annexure A	2,300,000 Shares	2,300,000
Between 26/03/24 and 17/04/24	Rockbridge Overseas Limited (ROL)	ROL purchased an additional 2,807,587 Shares.	Refer to Annexure A	2,807,587 Shares	2,807,587
Between 16/04/24 and 17/04/24	Ecsson Investments Limited (EIL)	MMLL purchased an additional 2,300,000 Shares. EIL has a relevant interest in these Shares under section 608(3) (a) of the Corporations Act, by virtue of its 50%	Refer to Annexure A	2,300,000 Shares	2,300,000

		interest in MMLL.			
Between 26/03/24 and 17/04/24	Assaad Yazbeck (AY) Joseph Yazbeck (JY)	<p>1. ROL purchased an additional 2,807,587 Shares. ROL is jointly controlled by associates, AY (50% interest) and JY (50% interest)</p> <p>AY and JY have a relevant interest in the Shares in which ROL has a relevant interest under section 608(3) (b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling ROL.</p> <p>2. MMLL purchased an additional 2,300,000 Shares.</p> <p>As noted above, EIL has a relevant interest in these Shares. EIL is jointly controlled by associates, AY (50% interest) and JY (50% interest).</p> <p>AY and JY have a relevant interest in the Shares in which EIL has a relevant interest under section 608(3) (b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling EIL.</p>	Refer to Annexure A	5,107,587 Shares	5,107,587

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MMLL	MMLL 31,200,000 Shares and ROL 19,298,486 Shares	MMLL 31,200,000 Shares and ROL 19,298,486 Shares	MMLL has a relevant interest in 31,200,000 Shares under section 608(1)(a) of the Corporations Act because it is the registered holder of the Shares. MMLL also has a relevant interest in the 19,298,486 Shares that are directly held by ROL, as it is an associate of ROL for the purposes of section 12(2)(c) of the Corporations Act.	50,498,486 Shares	50,498,486 Shares
ROL	ROL 19,298,486 Shares and MMLL 31,200,000 Shares	ROL 19,298,486 Shares and MMLL 31,200,000 Shares	ROL has a relevant interest in 19,298,486 Shares under section 608(1)(a) of the Corporations Act because it is the registered holder of the Shares. ROL also has a relevant interest in the 31,200,000 Shares that are directly held by MMLL, as it is an associate of MMLL for the purposes of section 12(2)(c) of the Corporations Act.	50,498,486 Shares	50,498,486 Shares
EIL	MMLL	MMLL	MMLL, is the registered holder of 31,200,000 Shares. EIL's relevant interest arises under section 608(3)(a) of the Corporations Act, by virtue of its 50% interest in MMLL.	31,200,000 Shares	31,200,000

AY and JY	ROL	ROL	ROL is jointly controlled by associates, AY (50% interest) and JY (50% interest) AY and JY have a relevant interest in the Shares in which ROL has a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling ROL.	19,298,486 Shares	19,298,486
	MMLL	MMLL	As noted above, EIL has a relevant interest in the Shares held by MMLL. AY and JY have a relevant interest in the Shares in which EIL has a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling EIL.	31,200,000 Shares	31,200,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:


Name	Address
MMLL	22 Siaka Stevens Street, Freetown, Sierra Leone
ROL	4 Diagorou Street, Kermia Building, 2nd Floor, Office 201, 1097 Nicosia, Cyprus
EIL	Vistra (BVI) Limited, Vistra Corporate Service Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Island
AY and JY	Building Yazbeck, Dlehta, Keserouane, Mount Lebanon, Lebanon and Building #1, Street #32, Zone 3, Rabieh, Metn, Mount

	Lebanon, Lebanon
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Signature

print name **IBRAHIM MANSARAY**capacity **Authorised Representative**

sign here


date 18th April 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder)

Mano Mining and Logistics Limited – SRX share purchases 16/04/24 to 17/04/24

Date	Shares	Value
16/04/2024	944,884	\$ 119,716.80
17/04/2024	1,355,116	\$ 180,408.38
	2,300,000	\$ 300,125.18

Rockbridge Overseas Limited – SRX share purchases 26/03/24 to 17/04/24

Date	Shares	Value
26/03/2024	500,000	\$ 58,750.00
2/04/2024	7,587	\$ 872.51
16/04/2024	1,210,537	\$ 154,222.41
17/04/2024	1,089,463	\$ 144,867.01
	2,807,587	\$ 358,711.93

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