



Announcement Summary

Entity name

CELSIUS RESOURCES LIMITED.

Date of this announcement

Thursday April 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Warrants exercisable at GBP0.006 each and expiring 31 December 2026 | 162,141,662 | 18/04/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Apr-2024 09:09

Announcement Title

New - Proposed issue of securities -
CLA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 15 April 2024 for further information

Issue details

Number of +securities

153,666,663

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The warrants are being issued on a free-attaching basis under the Placement

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 15 April 2024 for further information



Issue details

Number of +securities

8,474,999

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants are being issued to WH Ireland Limited as incentive consideration for brokering services provided to the Company in connection with the Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants exercisable at GBP0.006 each and expiring 31 December 2026

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

18/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 15 April 2024 for further information

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

153,666,663

Number of +securities

8,474,999

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CLA : ORDINARY FULLY PAID | 2,246,051,662 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| CLAAAA : WARRANTS | 36,000,000 |
| New class - code to be confirmed : Warrants exercisable at GBP0.006 each and expiring 31 December 2026 | 162,141,662 |