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ABN 91 124 752 745

ASX Announcement

16 April 2024

Issue of Securities and Cleansing Notice

The Directors of GBM Resources Limited (ASX:GBZ) (**GBM** or the **Company**) advise of the issue of 3,080,000 ordinary fully paid shares at \$0.009 per share in consideration for lead manager services for the capital raising completed on 15 March 2024.

The Company also advises of the issue of 22,092,411 ordinary fully paid shares and 11,046,205 free attaching options (being on the same terms as the share placement completed on 15 March 2024) to Wise Walkers Limited. This issue reflects additional demand received for the March share placement, and utilises funds that remained held in trust for the Company (refer ASX announcement 8 February 2024 for further details). Discussions continue with Wise Walkers on further potential funding or cooperation arrangements.

A total of 25,172,411 shares and 11,046,205 options have been issued pursuant to the Company's placement capacity under Listing Rule 7.1.

An Appendix 2A and Appendix 3G reflecting the issue of the abovementioned securities issued will follow this announcement.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

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ASX Announcement

16 April 2024

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 16 April 2024, GBM issued a total of 25,172,411 ordinary fully paid shares, without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary