



athena
RESOURCES

ASX Announcement
April 2024

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ASX ANNOUNCEMENT

WITHDRAWAL OF INTENTION TO MAKE A PROPORTIONAL TAKEOVER BID

Athena Resources Limited (ASX:AHN) (Athena) advises as follows:

On 25 March 2024 Athena announced the receipt of a notice from Entertainment Holdings, Inc.(OTC:XRXH) (Entertainment Holdings), advising of its intention to make a conditional, proportional off-market offer to acquire 2 out of every 10 shares in Athena Resources Limited (Athena) held by Athena shareholders that it did not already hold a relevant interest in for \$0.003 per share.

Athena has received a notification from Entertainment Holdings which withdraws its conditional bid for Athena shares effective immediately.

A copy of this notification is attached.

This announcement was authorised by the Board.

Yours faithfully

Ed Edwards
Managing Director
12 April 2024

About Athena Resources: AHN is an Australian ASX listed explorer and developer of highgrade iron ore assets in Western Australia. The Company is focused on its Byro Project, strategically located in the Mid-West region 410km from the Port of Geraldton. The Byro Iron Ore Project has potential to mine and supply premium grade, low impurity magnetite (>70% Iron Content) for the production of Dense Media Separation material, Green Steel and other Industrial Mineral applications. The Byro Project also contains exciting base metal potential.

Directors: Ed Edwards, Peter Newcomb, Hau Wan Wai, Terry Weston • **Company Secretary:** Peter Newcomb • **Athena Resources Limited** ACN 113 758 900



Entertainment Holdings, Inc.

885 Tahoe Boulevard
Incline Village, NV 89451

12 April 2024

XXRH WITHDRAWS IS CONDITIONAL BID EFFECTIVE IMMEDIATELY

Entertainment Holdings Inc (**XXRH**), announces that it withdraws its conditional bid for Athena shares effective immediately .