

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

8 April 2024

Dear Sir / Madam

**Takeover bid by SH Mining Pty Ltd for Azure Minerals Limited –
Notice that defeating condition to takeover bid fulfilled**

We refer to the proposed acquisition of all of the fully paid ordinary shares in Azure Minerals Limited (ACN 106 346 918) by SH Mining Pty Ltd (ACN 673 729 872), a bid vehicle jointly owned by SQM Australia Pty Ltd (ACN 621 414 659) and Hannine Future Metals Pty Ltd (ACN 672 197 723), by way of a scheme of arrangement and a fall-back off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

We enclose, by way of service pursuant to section 630(5)(b) of the Corporations Act and as required by section 630(4) of the Corporations Act, a notice declaring that the condition set out in clause 1.7(c) of Schedule 2 of the Transaction Implementation Deed dated 19 December 2023 has been fulfilled.

Signed by
SH Mining Pty Ltd
by

sign here ►

~~Company Secretary/Director~~

sign here ►

Director

print name

JAY NEWBY

print name

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

8 April 2024

Dear Sir / Madam

**Takeover bid by SH Mining Pty Ltd for Azure Minerals Limited –
Notice that defeating condition to takeover bid fulfilled**

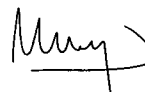
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Signed by
SH Mining Pty Ltd
by

sign here ► _____
Company Secretary/Director

print name _____

sign here ►  _____
Director

print name **Mark Fones** _____

SH Mining Pty Ltd
ACN 673 729 872
(SH Mining)

Company Notice – Section 630(4) notice that defeating condition to takeover bid fulfilled

To: Azure Minerals Limited ACN 106 346 918 (Azure)
ASX Limited

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), SH Mining gives notice declaring that the condition to its off-market takeover bid for all of the fully paid ordinary shares in Azure (**Takeover Offer**), set out in clause 1.7(c) of Schedule 2 of the Transaction Implementation Deed dated 19 December 2023, has today been fulfilled (so that the Takeover Offer has now become free of that condition).

date 8 April 2024

Signed by
SH Mining Pty Ltd
by

sign here ►  _____
~~Company Secretary~~ Director

print name JAY NEWBY

sign here ► _____
Director

print name _____

SH Mining Pty Ltd
ACN 673 729 872
(SH Mining)

Company Notice – Section 630(4) notice that defeating condition to takeover bid fulfilled

To: Azure Minerals Limited ACN 106 346 918 (Azure)
ASX Limited

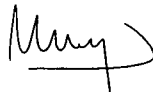
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date 8 April 2024 _____

Signed by
SH Mining Pty Ltd
by

sign here ► _____
Company Secretary/Director

print name _____

sign here ►  _____
Director

print name **Mark Fones** _____