



Announcement Summary

Entity name

AGRIMIN LIMITED

Date of this announcement

Thursday March 28, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	19,566,570	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGRIMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15122162396

1.3 ASX issuer code

AMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options issued as part of a transaction announced via an Appendix 3B on 15 February 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02777149-6A1195354>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

27/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AMN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options exercisable at \$0.20 each, expiring 3 years from issue, issued under the recent SPP. The Company may place 7,100,096 Shares and 7,100,096 Options pursuant to the SPP Shortfall Offer within 3 months. Refer to the Company's ASX releases dated 15 February 2024 and 26 March 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue previously announced to the market via Appendix 3B on 15 February 2024.



Issue details

Number of +securities

19,566,570

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Unlisted Options are free attaching on the basis of 1 Option for every 1 Share issued under the SPP announced on 15 February 2024.

Purpose of the issue

Other

Additional Details

Please see the SPP Prospectus lodged with the ASX on 15 February 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMN : ORDINARY FULLY PAID	329,252,390

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMNAA : OPTION EXPIRING 05-DEC-2026 EX \$0.20	21,333,334
AMNAN : PERFORMANCE RIGHTS	32,220,000
New class - code to be confirmed : Unlisted Options	19,566,570



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/3/2024