

19 March 2024

**SHAREHOLDER UPDATE: SUPREME COURT ORDERS GRANTED**

Further to its announcement of 18 March 2024, Nanoveu Limited (ASX: NVU) (**Company**) advises that today, the application to the Supreme Court of Western Australia (**Court**) was heard to rectify:

- a) three administrative errors whereby the Company failed to lodge a cleansing notice in strict compliance with the requirements of sections 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in connection with the issue of shares on 27 January 2023, 30 January 2023 and 20 June 2023 (**Share Issues**); and
- b) its failure to lodge the 30 June 2023 the half year financial report, director's report and auditors report (**Half Year Report**) with the Australian Securities and Investments Commission by the date required in section 320(1) of the Corporations Act (being, 13 September 2023).

At the hearing earlier today, the Court made the orders sought by the Company, namely:

- a) that in relation to the Share Issues, pursuant to section 1322(4)(d) of the Corporations Act, the period of five business days referred to in section 708A(6)(a) of the Corporations Act be extended to 7 March 2024;
- b) that in relation to the Share Issues, pursuant to section 1322(4)(a) of the Corporations Act, it is declared that each notice under section 708A(5)(e) of the Corporations Act given to ASX on 7 March 2024 be deemed to take effect as if it had been given to ASX on the respective issue dates of the Share Issue;
- c) in relation to the shares issued on 27 January 2023 and 30 January 2023, pursuant to section 1322(4) of the Corporations Act, it is declared that any offer for sale or sale of those shares during the period after their respective issue to the date of the Court order is not invalid by reason of any failure of a notice under section 708A(5)(e) of the Corporations Act to exempt the sellers from the obligations of disclosure under the Corporations Act, and the seller's consequent failure to comply with section 707(3) of the Corporations Act;
- d) in relation to the Half Year Report, pursuant to section 1322 (4)(d) of the Corporations Act, the period by which the Half Year Report must be lodged with the ASIC referred to in section 320(1) of the Corporations Act be extended to 4 December 2023.

(together, the **Court Order**).

A copy of the Court Order accompanies this announcement. The Court Order has been served on each of the ASIC and the ASX today.

In accordance with the Court Order, the Company will publish a copy of these orders on its website and forward a copy of the Court Orders to each shareholder that received shares the Share Issues.

This announcement has been authorised for release by the Company's board of directors.

Further information:

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**About Nanoveu Limited**

Nanoveu is a company specialising in protective films and coatings. <https://www.nanoveu.com/>

**Nanoshield™** - is a film which uses a patented polymer of Cuprous embedded film to self-disinfect surfaces. Nanoshield antiviral protection which is available in a variety of shapes and forms, from mobile screen covers, to mobile phone cases and as a PVC commercial film, capable of being applied to a number of surfaces such as door handles and push panels. The perfectly clear plastic film contains a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. This technology is also being applied to fabric applications targeting use in the personal protective equipment sector.

**Nanoshield™ Marine** prevents the accumulation and growth of aquatic organisms such as algae, barnacles, and mussels on the hulls of ships, boats and other structures that are submerged in water.

**Nanoshield™ Solar** is designed to solve a major issue for solar panels, being reduction of power output from panel surface debris.

**EyeFly3D™** - is a film applied to digital displays that allows users to experience 3D without the need for glasses on everyday mobile handheld devices.

**Customskins** - are vending machines capable of precisely applying screen covers to mobile phones with an alignment accuracy of 150 microns.

**EyeFyx** - currently in the research and development stage, EyeFyx is a vision correction solution using hardware and software to manipulate screen output addressing long-sightedness without the need to wear reading glasses.

**Forward Looking Statements**

Statements regarding plans with respect to Nanoveu's projects and products are forward looking statements. There can be no assurance that Nanoveu's plans for its projects or products will proceed as expected and there can be no assurance of future sales.



**IN THE SUPREME COURT OF WESTERN AUSTRALIA**

COR/37/2024

EX PARTE:

**NANOVEU LIMITED (ACN 624 421 085)**

Plaintiff

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**ORDERS OF THE HONOURABLE JUSTICE STRK  
MADE ON 19 MARCH 2024**

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**UPON THE APPLICATION made by the plaintiff by originating process filed on 11 March 2024, AND AFTER HEARING Mr T Webb on behalf of the plaintiff, IT IS ORDERED THAT:**

1. Pursuant to O 21, r 5 and r 6 of the Rules of the Supreme Court 1971 (WA), leave is granted to the plaintiff to file an amended originating process in the form filed on 13 March 2024.
2. Pursuant to s 1322(4)(d) of the Corporations Act 2001 (Cth), in respect of the ordinary fully paid shares the plaintiff identified in Column B in the Schedule to these orders, which were issued on the date identified in Column C in the Schedule to these orders, the period of five (5) business days referred to in s 708A(6)(a) of the Corporations Act 2001 (Cth) be extended to 7 March 2024.
3. Pursuant to s 1322(4)(a) of the Corporations Act 2001 (Cth), it is declared that each notice under s 708A(5)(e) of the Corporations Act 2001 (Cth) given to the Australian Stock Exchange Limited (ASX) on 7 March 2024 in respect of the ordinary fully paid shares in the plaintiff identified in Column B in the Schedule to these orders which were issued on the date identified in Column C in the Schedule to these orders, be deemed to take effect as if it had been given to the ASX on the date of issue of these shares.
4. Pursuant to s 1322(4)(a) of the Corporations Act 2001 (Cth), it is declared that any offer for sale or sale of the ordinary fully paid shares in the plaintiff identified in Issues No. 1 and 2 in the Schedule to these orders, which were issued on the date identified in Column C of the Schedule to these orders, during the period after their issue to the date of these orders is not invalid by reason of:

- (a) any failure of a notice under s 708A(5)(e) of the Corporations Act 2001 (Cth) to exempt the sellers from the obligation of disclosure under the Corporations Act 2001 (Cth); and (b) the sellers' consequent failure to comply with s 707(3) of the Corporations Act 2001 (Cth).
5. Pursuant to s 1322(4)(d) of the Corporations Act 2001 (Cth), in respect of the half-year financial report, director's report and auditor's report of the plaintiff for the half-year ended 30 June 2023, the period by which each of those reports must be lodged with the Australian Securities and Investments Commission (ASIC) referred to in s 320(1) of the Corporations Act 2001 (Cth) be extended to 4 December 2023.
  6. A sealed copy of these orders is to be served on the ASIC and on the ASX as soon as reasonably practicable.
  7. A copy of these orders is to be given to each person to whom the shares in orders 2 to 4 were issued and as soon as reasonably practicable the plaintiff is to publish an announcement to the ASX in which a copy of these orders is included.
  8. The plaintiff shall publish a copy of these orders on its website as soon as reasonably practicable.
  9. For a period of twenty-eight (28) days from the publication of the ASX announcement in accordance with order 7, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge them.
  10. There be no order as to costs.



BY THE COURT  
THE HONOURABLE JUSTICE L  
STRK

## SCHEDULE

Column A	Column B	Column C
Issue No.	Number of shares issued	Date of issue
1	52,500,000	27 January 2023
2	6,000,000	30 January 2023
3	6,730,769	20 June 2023