



Announcement Summary

Entity name
BLACK CAT SYNDICATE LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 07, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BC8	ORDINARY FULLY PAID	1,495,043	07/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Mar-2024 10:00	New - Proposed issue of securities - BC8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

BC8 : ORDINARY FULLY PAID

7/3/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,495,043

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in consideration for drilling services, the price determined as the 5 day volume weighted average price of the Company's shares to close of trading on 28 February 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.197600

Any other information the entity wishes to provide about the +securities to be quoted

None



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	18,444,455
BC8 : ORDINARY FULLY PAID	307,476,674

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	768,000
BC8AO : PERFORMANCE RIGHTS	6,494,166
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	129,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AM : OPTION EXPIRING 15-MAY-2026 EX \$0.65	220,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	1,070,000
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32	1,430,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	555,000
BC8AR : CONVERTIBLE NOTES	9,000,000

