

INVESTOR WEBINAR PRESENTATION

Stealth Group Holdings Ltd (the Company or Stealth) (ASX: SGI) is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held **Friday 16th February 2024** at 12:30pm AEDT / 9:30am AWST.

Group Managing Director and CEO, Mike Arnold, will provide an overview of the Company which is a wide range distributor of Industrial, Safety, Truck, Automotive and Workplace supplies and other related products and solutions.

This webinar can be viewed live via Zoom and will provide viewers the opportunity to hear from and engage with a range of ASX-listed companies.

To access further details of the event and to register, please copy and past the following link into your internet browser:

https://us02web.zoom.us/webinar/register/WN_VXM_SeSPT4KFPkivRi_p6g#/registration

A recorded copy of the webinar will be made available following the event.

- ENDS -

For Further Enquiries:

Mike Arnold
Group Managing Director & CEO

Chris Wharton^{AM}
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

ABOUT STEALTH GROUP HOLDINGS

Industrial supplies and solutions for every workplace, all in one place.

Stealth Group Holdings Limited (Stealth) is a wide range distributor of Industrial, Safety, Truck, Automotive and Workplace supplies and other related products and solutions.

Headquartered in Perth, Western Australia, Stealth provides supplies and solutions for every workplace that extends across the whole supply chain to Customers of all types and sizes. Stealth's large distribution network provides multiple channels-to-market through three operating divisions: Distribution (B2B), Retail (B2C), and Wholesale (B2B2C).

Stealth's portfolio consists of five market facing operating brands:

- Heatleys Safety & Industrial
- C&L Tool Centre
- Industrial Supply Group
- United Tools
- Skipper Transport Parts



BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

101.0 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

P: +61 8 6465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > C&L Tool Centre
- > Skipper Transport Parts
- > Industrial Supply Group
- > United Tools

WEBSITES

- > www.heatleys.com.au
- > www.cltoolcentre.com.au
- > www.skippertp.com.au
- > www.isgaus.com.au
- > www.unitedtools.com.au