

29 January 2024

Results of General Meeting

Mitre Mining Corporation Ltd (ASX: MMC) is pleased to advise, pursuant to Listing Rule 3.13.2, that all resolutions put to shareholders at today's General Meeting were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For and on behalf of the Board

Maddison Cramer
Company Secretary

DIRECTORS

Raymond Shorrocks Interim Executive Director
Patrick Gowans Non-Executive Chairman
Carl Travaglini Non-Executive Director

Maddison Cramer Company Secretary

MITRE MINING CORPORATION LIMITED

ACN: 645 578 454
ASX: MMC

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REGISTERED OFFICE

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MITRE MINING CORPORATION LTD

ABN 24 645 578 454

GENERAL MEETING

Held on Monday, 29 January 2024

RESULTS OF MEETING

 The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Abstain	Discretion
No.	Short description				Number	%	Number	%		Number	Number	Number	Number
1	Approval to issue Creditor Consideration Shares to Tribeca	Passed	Poll	N/A	11,186,310	99.85%	16,395	0.15%	-	11,186,310	16,395	-	-
2(a)	Ratification of issue of Tranche 1 Placement Shares – Listing Rule 7.1	Passed	Poll	N/A	9,708,042	100.00%	-	0.00%	61,844	9,708,042	-	61,844	-
2(b)	Ratification of issue of Tranche 1 Placement Shares – Listing Rule 7.1A	Passed	Poll	N/A	9,708,042	100.00%	-	0.00%	8,198	9,708,042	-	8,198	-
3	Approval to issue Tranche 2 Placement Shares	Passed	Poll	N/A	2,377,619	100.00%	-	0.00%	7,120,695	2,377,619	-	7,120,695	-
4(a)	Approval to issue Director Placement Shares to Mr Raymond Shorrocks	Passed	Poll	N/A	10,829,167	99.85%	16,395	0.15%	-	10,829,167	16,395	-	-
4(b)	Approval to issue Director Placement Shares to Mr Patrick Gowans	Passed	Poll	N/A	10,882,740	99.85%	16,395	0.15%	303,570	10,882,740	16,395	303,570	-
4(c)	Approval to issue Director Placement Shares to Mr Carl Travaglini	Passed	Poll	N/A	11,150,596	99.85%	16,395	0.15%	35,714	11,150,596	16,395	35,714	-
5(a)	Approval to issue Director Performance Rights to Mr Raymond Shorrocks	Passed	Poll	N/A	9,970,655	93.16%	731,977	6.84%	53,646	9,970,655	731,977	53,646	-
5(b)	Approval to issue Director Performance Rights to Mr Patrick Gowans	Passed	Poll	N/A	9,720,655	93.00%	731,977	7.00%	303,646	9,720,655	731,977	303,646	-
5(c)	Approval to issue Director Performance Rights to Mr Carl Travaglini	Passed	Poll	N/A	9,970,655	93.16%	731,977	6.84%	53,646	9,970,655	731,977	53,646	-
6	Approval to issue Employee Performance Rights	Passed	Poll	N/A	3,374,626	82.50%	715,582	17.50%	7,112,497	3,374,626	715,582	7,112,497	-
7	Approval to issue Broker Options	Passed	Poll	N/A	10,336,905	92.27%	865,800	7.73%	-	10,336,905	865,800	-	-

*Votes cast by a person who abstains on a resolution are not counted in the required majority on a poll.