



Announcement Summary

Entity name
HITIQ LIMITED

Date of this announcement
Friday January 05, 2024

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HIQAS	OPTION EXPIRING 31-OCT-2025 EX \$0.05	11,363,637	04/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HITIQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609543213

1.3 ASX issuer code

HIQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

1-for-2 attaching options for every share subscribed under the Rights Issue announced 16 Oct23

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

HIQAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05

Date the +securities the subject of this notification were issued

4/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer the announcement dated 4 January 2024 titled "\$500k Shortfall Placement under the Rights Issue"
<https://www.hitiq.com/investor-centre>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options being issued are intended to be quoted, however are unable to be until the minimum spread requirements are met. Please refer the Appendix 3B's lodged 16 October 2023.



Issue details

Number of +securities

11,363,637

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 free option for every 2 shares subscribed under the Rights Offer announced 16 October 2023

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HIQO : OPTION EXPIRING 31-OCT-2025	16,197,094
HIQ : ORDINARY FULLY PAID	349,184,967

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HIQAO : OPTION EXPIRING 31-JUL-2024 EX \$0.30	4,642,250
HIQAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	25,005,760
HIQAP : OPTION EXPIRING 10-NOV-2024 EX \$0.30	1,500,000
HIQAH : OPTION EXPIRING 19-MAR-2024 EX \$0.20	599,999
HIQAJ : OPTION EXPIRING 25-MAR-2025 EX \$0.30	1,500,000
HIQAI : OPTION EXPIRING 25-MAR-2024 EX \$0.30	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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