



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 02, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX \$1.438	1,333,333	Expiry of option or other convertible security without exercise or conversion	31/12/2023
RXLAR	OPTION EXPIRING 31-DEC-2023 EX \$1.813	1,333,333	Expiry of option or other convertible security without exercise or conversion	31/12/2023
RXLAS	OPTION EXPIRING 31-DEC-2023 EX \$2.188	1,333,333	Expiry of option or other convertible security without exercise or conversion	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,333,333



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	369,354,260

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXLAC : PERFORMANCE RIGHTS	14,640,000
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438	0
RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813	0
RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188	0
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	333,333
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.