

Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Date of this announcement

Sunday December 17, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiring on the 15 December 2026 exercisable at \$0.30	4,500,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

3m options to directors and 1.5m options to parties under the ESIP.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted options expiring on the 15 December 2026 exercisable at \$0.30

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730053-6A1176223

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.30000000 15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

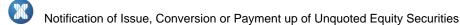
Description

OSM: Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

3M options to directors and 1.5m options to other parties issued under teh ESIP approved by shareholders at the 2023 AGM.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Please refer to the Notice of AGM lodged on the 25 October 2023.

Issue details

Number of +securities

4,500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Options issued under the existing ESIP. Please refer to the Notice of AGM lodged on the 25 October 2023 for further information.

Purpose of the issue

Other

Additional Details

Options issued under the existing ESIP.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	46,896,039

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,739,000
OSMAG : ORDINARY FULLY PAID RESTRICTED	16,466,668
OSMAH : OPTION EXPIRING 20-APR-2025 RESTRICTED	5,500,000
OSMAI : OPTION EXPIRING 30-JUN-2025 EX \$0.35	1,250,000
OSMAJ : OPTION EXPIRING 30-NOV-2025 EX \$0.30	200,000
New class - code to be confirmed : Unlisted options expiring on the 15 December 2026 exercisable at \$0.30	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2023