

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme Pilbara Minerals Ltd

ACN/ARSN/ABN **95 112 425 788**

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN/ARSN (if applicable) NA

There was a change in the interests of the substantial holder on 04/12/2023

The previous notice was given to the company on 30/11/2023

The previous notice was dated 28/11/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	186,445,189	6.20%	222,750,188	7.40%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	See Appendix	26,402,479 (Ordinary)	26,402,479 (Ordinary)
See Appendix	JPMORGAN CHASE BANK, N.A.	In its capacity as investment manager or in various other related capacities	See Appendix	89,740 (Ordinary)	89,740 (Ordinary)
See Appendix	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	securities received as collateral due to securities lending	See Appendix	47,474 (Ordinary)	47,474 (Ordinary)
See Appendix	JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	securities received as collateral due to securities lending	See Appendix	3,693 (Ordinary)	3,693 (Ordinary)
See Appendix	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	securities received as collateral due to securities lending	See Appendix	11,142 (Ordinary)	11,142 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	669,840 (Ordinary)	669,840 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	255,195 (Ordinary)	255,195 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	975,000 (Ordinary)	975,000 (Ordinary)

See Appendix	J.P. MORGAN SECURITIES LLC	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	6,287 (Ordinary)	6,287 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	8,500,000 (Ordinary)	8,500,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	713,932 (Ordinary)	713,932 (Ordinary)
See Appendix	J.P. MORGAN INVESTMENT MANAGEMENT INC.	securities received as collateral due to securities lending	See Appendix	56,876 (Ordinary)	56,876 (Ordinary)
See Appendix	J.P. MORGAN INVESTMENT MANAGEMENT INC.	In its capacity as investment manager or in various other related capacities	See Appendix	1,206 (Ordinary)	1,206 (Ordinary)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
J.P. MORGAN INVESTMENT MANAGEMENT INC.	STATE STREET GLOBAL MARKETS LLC	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	136,165 (Ordinary)	136,165 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	State Street Bank Luxembourg, SA	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	12,747 (Ordinary)	12,747 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	NEXI CAPITAL SPA	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	4,507 (Ordinary)	4,507 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	JPMorgan Chase Bank - London	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	7,593,849 (Ordinary)	7,593,849 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	J.P. Morgan SE - Luxembourg Branch	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	432,887 (Ordinary)	432,887 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	Cibc Mellon Global Securities Services Co Toronto	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	68,285 (Ordinary)	68,285 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	BROWN BROTHERS HARRIMAN TRUSTEE SERVICES (IRELAND) LIMITED	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	139,390 (Ordinary)	139,390 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	BROWN BROTHERS HARRIMAN & CO.	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	11,952 (Ordinary)	11,952 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	Not available	Not available	securities received as collateral due to securities lending	2,044 (Ordinary)	2,044 (Ordinary)
J.P. MORGAN INVESTMENT MANAGEMENT INC.	J.P. Morgan SE - Luxembourg Branch	J.P. Morgan SE - Luxembourg Branch	securities received as collateral due to securities lending	54,832 (Ordinary)	54,832 (Ordinary)

J.P. MORGAN SE	JPM Nominees Australia Pty Limited	J.P. MORGAN SE	Purchase and sales of securities in its capacity as Principal/Proprietary	42,626 (Ordinary)	42,626 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Ecapital Nominees Pty Ltd	Ecapital Nominees Pty Ltd	Holder of securities subject to an obligation to return under a securities lending agreement	9,600,433 (Ordinary)	9,600,433 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Ecapital Nominees Pty Ltd	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	8,658,028 (Ordinary)	8,658,028 (Ordinary)
J.P. MORGAN SECURITIES LLC	Citi Australia	Citi Australia	Holder of securities subject to an obligation to return under a securities lending agreement	7,977,579 (Ordinary)	7,977,579 (Ordinary)
J.P. MORGAN SECURITIES LLC	Citi Australia	Various Clients and Custodians	Rehypothecation of client securities under a Prime Brokerage Agreement	511,627 (Ordinary)	511,627 (Ordinary)
J.P. MORGAN SECURITIES PLC	JPM Nominees Australia Pty Limited	J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	11,876,038 (Ordinary)	11,876,038 (Ordinary)
J.P. MORGAN SECURITIES PLC	JPM Nominees Australia Pty Limited	JPM Nominees Australia Pty Limited	Holder of securities subject to an obligation to return under a securities lending agreement	67,925,453 (Ordinary)	67,925,453 (Ordinary)
JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	J.P. Morgan SE - Luxembourg Branch	J.P. Morgan SE - Luxembourg Branch	securities received as collateral due to securities lending	11,142 (Ordinary)	11,142 (Ordinary)
JPMORGAN ASSET MANAGEMENT (CHINA) COMPANY LIMITED	BANK OF CHINA (HONG KONG) LIMITED	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	15,477 (Ordinary)	15,477 (Ordinary)
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Northern Trust Company London	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	125,000 (Ordinary)	125,000 (Ordinary)
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	BNP Paribas Securities Services SCA, Luxembourg	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	25,614 (Ordinary)	25,614 (Ordinary)
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Bank Of New York Mellon SA/NV Brussels	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	11,000 (Ordinary)	11,000 (Ordinary)
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	J.P. Morgan SE - Luxembourg Branch	J.P. Morgan SE - Luxembourg Branch	securities received as collateral due to securities lending	3,693 (Ordinary)	3,693 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	STATE STREET BANK & TRUST COMPANY-HONG KONG	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	6,724 (Ordinary)	6,724 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	RBC Dexia Investor Services Trust - London	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	28,009 (Ordinary)	28,009 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	JPMorgan Chase Bank - London	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	1,327,681 (Ordinary)	1,327,681 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	J.P. Morgan SE - Luxembourg Branch	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	1,384,371 (Ordinary)	1,384,371 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	HSBC Institutional Trust Services (Asia) Limited	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	53,240 (Ordinary)	53,240 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Citibank, N.A., Hong Kong Branch	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	79,457 (Ordinary)	79,457 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	BNP Paribas Securities Services SCA	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	11,745 (Ordinary)	11,745 (Ordinary)

JPMORGAN ASSET MANAGEMENT (UK) LIMITED	BNP Paribas (Sydney)	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	4,928,665 (Ordinary)	4,928,665 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Not available	Not available	securities received as collateral due to securities lending	4,761 (Ordinary)	4,761 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	JPMorgan Chase Bank - London	JPMorgan Chase Bank - London	securities received as collateral due to securities lending	5,986 (Ordinary)	5,986 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	J.P. Morgan SE - Luxembourg Branch	J.P. Morgan SE - Luxembourg Branch	securities received as collateral due to securities lending	30,792 (Ordinary)	30,792 (Ordinary)
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	J.P. Morgan Investor Services	J.P. Morgan Investor Services	securities received as collateral due to securities lending	5,934 (Ordinary)	5,934 (Ordinary)
JPMORGAN CHASE BANK, N.A.	JPMorgan Chase Bank - London	Various Clients and Custodians	In its capacity as investment manager or in various other related capacities	1,597,012 (Ordinary)	1,597,012 (Ordinary)
JPMORGAN CHASE BANK, N.A.	JPM Nominees Australia Pty Limited	Various Borrowers under the Securities Lending Agreement	Securities on Loan as Agent Lender	98,045,443 (Ordinary)	98,045,443 (Ordinary)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN INVESTMENT MANAGEMENT INC.	Subsidiary of JPMorgan Chase & Co.
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.
JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Tokyo Building, 7-3 Marunouchi 2 Chome, Chiyoda-ku, Tokyo, 100 6432, Japan
J.P. MORGAN INVESTMENT MANAGEMENT INC.	383 Madison Avenue, New York, New York, NY, 10179, United States
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	60 Victoria Embankment, London, EC4Y0JP, England
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States
JPMORGAN ASSET MANAGEMENT (CHINA) COMPANY LIMITED	42F&43F, 479 Lujiazui Ring Road, China (Shanghai) Pilot Free Trade Zone, Shanghai, 200120, China
JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	19 & 20/F, Chater House, 8 Connaught Road Central, Hong Kong, Hong Kong
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SE	TaunusTurm, Taunustor 1, Frankfurt am Main, Frankfurt, 60310, Germany

Signature

print name Vasim Pathan

capacity

Compliance Officer

sign here



date

06/12/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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TRADES FOR RELEVANT PERIOD							Appendix
Transaction Date	Entity	Product Type	Type of Transaction	Quantity	Price (AUD)	Consideration	
Balance at start of relevant period				186,445,189			
29-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(47,972)	3.56	\$	170,574.23
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(43,357)	3.55	\$	153,927.15
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(343,471)	3.58	\$	1,229,626.18
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(19,532)	3.56	\$	69,533.92
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(23,970)	3.56	\$	85,333.20
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(638)	3.61	\$	2,303.18
29-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(1,406)	3.56	\$	5,005.36
29-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	263	3.56	\$	936.28
29-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	1,406	3.56	\$	5,005.36
29-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Adjustment	(167,669)		\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(40,052)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(177,355)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	401,866	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,746,095)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(14,097,074)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,717,190)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,439,641)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	3,211,444	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(8,211,444)	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,814,815	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,247,841	-	\$	-
29-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Adjustment	30,000,000	-	\$	-
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(14,523)	3.64	\$	52,863.72
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(216)	3.64	\$	786.24
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(1,358)	3.64	\$	4,943.12
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(9,844)	3.64	\$	35,832.16
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,071)	3.53	\$	3,780.63
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(987,991)	3.56	\$	3,517,247.96
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(150)	3.56	\$	534.00
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,525)	3.64	\$	16,471.00
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(379,809)	3.64	\$	1,382,504.76
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(189,905)	3.64	\$	691,254.20
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,511)	3.64	\$	5,500.04
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,839)	3.64	\$	28,533.96
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	124,127	3.64	\$	451,822.28
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	42,034	3.64	\$	153,003.76
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	2,781	3.64	\$	10,122.84
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	1,282	3.64	\$	4,666.48
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	147,087	3.64	\$	535,396.68
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	5,472	3.64	\$	19,918.08
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	35	3.64	\$	127.40
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	377	3.64	\$	1,372.28
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	6,627	3.64	\$	24,122.28
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	47,999	3.60	\$	172,802.16
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,511	3.64	\$	5,500.04
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	57,831	3.64	\$	210,504.84
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	474,760	3.56	\$	1,690,145.60
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	18,502	3.64	\$	67,347.28
30-Nov-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,839	3.64	\$	28,533.96
30-Nov-23	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(18,160)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Buy	89,740	3.64	\$	326,653.60
30-Nov-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Buy	1,206	3.64	\$	4,389.84
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	47,870	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,474,109	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	675,703	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(104,414)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(217,162)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(42,852)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(339)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,951)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(5,676)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(137,281)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(675,698)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(40,052)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	241,300	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,254,900	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	23,313	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	39,673	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	602,236	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	5,414,915	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	500,000	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	12,847	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(12,847)	-	\$	-
30-Nov-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	500,000	-	\$	-
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(13,720)	3.64	\$	49,940.80
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(80,439)	3.64	\$	292,797.96
1-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(468)	3.61	\$	1,689.48
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(229,764)	3.68	\$	844,793.06
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,851)	3.61	\$	13,902.11
1-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	3,204	3.70	\$	11,841.12
1-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	3,552	3.69	\$	13,093.50
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	500	3.65	\$	1,822.50
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	4,601	3.63	\$	16,701.63
1-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	474,760	3.64	\$	1,728,126.40
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	45,072	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,109,114	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	6,297	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	808,777	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	520,772	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	777	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(777)	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,234,000	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	5,734	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	224	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(5,958)	-	\$	-
1-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,304,242	-	\$	-
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(307)	3.53	\$	1,083.71
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(616)	3.53	\$	2,174.48
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(15,306)	3.53	\$	54,030.18
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(164,806)	3.61	\$	594,949.66
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(1,644)	3.52	\$	5,781.80
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(2,037)	3.54	\$	7,205.00
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Sell	(3,277)	3.55	\$	11,631.70
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(81,500)	3.65	\$	297,067.50
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,373)	3.52	\$	15,408.19
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(15)	3.61	\$	54.15
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(51)	3.61	\$	184.11
4-Dec-23	J.P. MORGAN SECURITIES LLC	Equity	On-Lend	-	-	\$	-
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	15,306	3.53	\$	54,030.18
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Buy	616	3.53	\$	2,174.48
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,028	3.53	\$	10,690.44
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	137,143	3.64	\$	499,200.52
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	258,085	3.54	\$	914,761.64
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	61,013	3.64	\$	221,992.75
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	22,500	3.56	\$	80,127.50

TRADES FOR RELEVANT PERIOD				Appendix		
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,529	3.53	\$ 23,047.37
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	4,871	3.61	\$ 17,593.85
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	15	3.61	\$ 54.15
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	171,968	3.54	\$ 608,613.84
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,690	3.53	\$ 9,495.70
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	5,752	3.53	\$ 20,304.56
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	11,870	3.61	\$ 42,850.70
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	172,889	3.53	\$ 610,298.17
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	20,557	3.61	\$ 74,210.77
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	59,345	3.53	\$ 209,487.85
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	9,416	3.64	\$ 34,274.24
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	51	3.61	\$ 184.11
4-Dec-23	J.P. MORGAN SECURITIES LLC	Equity	Borrow	975,000	-	\$ -
4-Dec-23	J.P. MORGAN SECURITIES PLC	Equity	Borrow	688,000	-	\$ -
4-Dec-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow	8,500,000	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	736	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	1,023	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	5,869	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	1,309	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	5,648	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	5,421	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	1,204	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	807	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	0	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	766	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1,403	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	438	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	66	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	1,587	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	912	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	3	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	2,153	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	12,962	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	701	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1,405	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	3,177	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	33,302	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	11,415	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Equity	Collateral In	584	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	2,325	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Equity	Collateral In	920	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (JAPAN) LIMITED	Equity	Collateral In	3,108	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Equity	Collateral In	10,222	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	344	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1,053	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	104	-	\$ -
4-Dec-23	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	2,044	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	211	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	83	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	2,723	-	\$ -
4-Dec-23	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	3,153	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	5,800,000	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	66,875	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	89,725	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(156,600)	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	10,000	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	492,900	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,278,596	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(500,000)	-	\$ -
4-Dec-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(500,000)	-	\$ -
Balance at end of relevant period				222,750,188		

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Overseas Securities Lending Agreement ("OSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Barclays Capital Securities Limited ("Borrower")
Transfer date	<u>Settlement date</u> 8-Jun-2023 23-Oct-2023 27-Nov-2023 04-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Securities Lending Agreement ("MSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Barclays Capital, Inc. ("Borrower")
Transfer date	<u>Settlement date</u> 27-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and BNP Paribas Arbitrage SNC (Borrower)
Transfer date	<u>Settlement Date</u> 14-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Securities Lending Agreement ("MSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Bofa Securities, Inc. ("Borrower")
Transfer date	<u>Settlement date</u> 13-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Australia Pty Limited (Borrower)
Transfer date	<u>Settlement Date</u> 04-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Securities Lending Agreement ("MSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Inc. ("Borrower")
Transfer date	<u>Settlement date</u> 17-Oct-2023 30-Oct-2023 13-Nov-2023 21-Nov-2023 01-Dec-2023 04-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This understaking is set out as per the rights of the borrower as stated in the MSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)
Transfer date	Settlement Date 03-Jul-2023 15-Aug-2023 16-Aug-2023 17-Aug-2023 04-Oct-2023 16-Oct-2023 19-Oct-2023 07-Nov-2023 10-Nov-2023 13-Nov-2023 16-Nov-2023 21-Nov-2023 23-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Goldman Sachs International (Borrower)
Transfer date	Settlement Date 15-Aug-2023 22-Sep-2023 03-Oct-2023 25-Oct-2023 26-Oct-2023 07-Nov-2023 10-Nov-2023 22-Nov-2023 24-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Securities Lending Agreement ("MSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Goldman Sachs & Co. LLC ("Borrower")
Transfer date	<u>Settlement Date</u> 11-Oct-2023 16-Oct-2023 23-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
Transfer date	<u>Settlement Date</u> 19-Jun-2023 12-Jul-2023 17-Jul-2023 19-Jul-2023 21-Jul-2023 26-Jul-2023 15-Aug-2023 17-Aug-2023 18-Aug-2023 21-Aug-2023 22-Aug-2023 30-Aug-2023 31-Aug-2023 04-Sep-2023 05-Sep-2023 22-Sep-2023 25-Sep-2023 26-Sep-2023 13-Oct-2023 17-Oct-2023 25-Oct-2023 03-Nov-2023 07-Nov-2023 09-Nov-2023 13-Nov-2023 24-Nov-2023 27-Nov-2023 28-Nov-2023 01-Dec-2023 04-Dec-2023 05-Dec-2023 06-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes

If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch Equities (Australia) Limited(Borrower)
Transfer date	<u>Settlement Date</u> 01-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Securities Lending Agreement ("MSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. LLC ("Borrower")
Transfer date	<u>Settlement Date</u> 29-Aug-2023 30-Aug-2023 31-Aug-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley Australia Securities Limited (Borrower)
Transfer date	Settlement Date 29-Nov-2023 30-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
Transfer date	<u>Settlement Date</u> 12-Sep-2023 18-Sep-2023 19-Sep-2023 21-Sep-2023 26-Oct-2023 28-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Jefferies LLC (Borrower)
Transfer date	Settlement Date 13-Oct-2023 25-Oct-2023 26-Oct-2023 01-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLC (Borrower)
Transfer date	Settlement Date 22-Sep-2023 25-Oct-2023 02-Nov-2023 03-Nov-2023 01-Dec-2023 04-Dec-2023 05-Dec-2023 06-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Societe Generale Paris Branch (Borrower)
Transfer date	Settlement Date 17-Feb-2023 25-Oct-2023 26-Oct-2023 03-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS AG London Branch (Borrower)
Transfer date	<u>Settlement Date</u> 03-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Institutional Account Agreement
Parties to agreement	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and State Street Bank and Trust Co (As Agent) (herein referred to as " JPMS "). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
Transfer date	<u>Settlement Date</u> 07-Jun-2023 28-Aug-2023 21-Sep-2023 04-Dec-2023
Holder of voting rights	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Are there any restriction on voting rights	Yes
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	ABU DHABI INVESTMENT AUTHORITY (HSBC GULF FUND (TP EQ) 2021) ('lender'), J.P. Morgan Securities PLC ('borrower')
Transfer date	<u>Settlement date</u> 07-Jun-2023
Holder of voting rights	Party holding collateral that has the voting rights.
Are there any restriction on voting rights	No, unless separately agreed to the contrary.
If yes, detail	NA
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	This right is subject to the requirement that the borrower deliver alternative collateral acceptable to the lender and also to the mark to market requirements of ss 5.4 and 5.5 of this agreement.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Equivalent Securities must be returned.
If yes, detail any exceptions	Absent default, there are no exceptions.
Statement	No

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	Blackrock Advisors (UK) Limited ("lender") and J.P. Morgan Securities plc ("borrower")
Transfer date	<u>Settlement Date</u> 18-Jul-2023 09-Aug-2023 15-Aug-2023 29-Aug-2023 09-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes.
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	BNP PARIBAS SECURITIES SERVICES ('lender'), J.P. MORGAN SECURITIES PLC('borrower')
Transfer date	Settlement Date 26-Oct-2023
Holder of voting rights	Party holding the securities has voting rights for those securities (i.e. Borrower for equivalent securities and Lender for equivalent collateral)
Are there any restriction on voting rights	Yes.
If yes, detail	The holder has no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	
Does the borrower have the right to return early?	Yes
If yes, detail	Subject to the terms of the relevant loan, the borrower shall be entitled at any time to terminate a loan and deliver all and any equivalent securities due and outstanding to the lender in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Subject to their being an event of default and the terms of the relevant loan, the lender shall be entitled to terminate a loan and to call for the delivery of all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the loaned securities were originally delivered.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	Absent default, there are no exceptions.
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	The Bank of New York Mellon Corporation (formerly known as The Bank of New York) (acting as agent) ("lender"), J.P. Morgan Securities Plc ("borrower")
Transfer date	<u>Settlement Date</u> 07-Jun-2023 23-Aug-2023 29-Aug-2023 25-Sep-2023 05-Oct-2023 25-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(ii) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending Agreement
Parties to agreement	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	<u>Settlement date</u> 01-Sep-2023 13-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date	Settlement Date 16-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	
Parties to agreement	J.P. MORGAN SECURITIES PLC ("borrower") and HSBC A/C CLIENT - OSPREY ("lender")
Transfer date	<u>Settlement Date</u> 07-Jun-2023 15-Jun-2023 13-Jul-2023 02-Aug-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	Neither party (borrower or lender as the case may be) holding the securities shall have any obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	HSBC Bank plc (as agent) and J.P. Morgan Securities plc
Transfer date	<u>Settlement Date</u> 08-Sep-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery on a business day if notice of redelivery has been given within the standard market settlement period.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time provided notification is given by the lender within standard market settlement period for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	
Parties to agreement	J.P. MORGAN SECURITIES PLC ("borrower") and HSBC GBL AM UK LTD - HSBC INDEX TRACKER INVESTMENT FUNDS - FTSE ALL-WD INDX FD ("lender")
Transfer date	<u>Settlement Date</u> 07-Jun-2023 14-Sep-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	Neither party (borrower or lender as the case may be) holding the securities shall have any obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	GMSLA
Parties to agreement	J.P. MORGAN SECURITIES PLC ("borrower") and HSBC GLOBAL ASSET MANAGEMENT (UK) LIMITED - HSBC PACIFIC INDEX FUND ("lender")
Transfer date	<u>Settlement Date</u> 14-Jul-2023
Holder of voting rights	Party holding the securities (borrower or lender as the case may be)
Are there any restriction on voting rights	Yes
If yes, detail	Neither party (borrower or lender as the case may be) holding the securities shall have any obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	Securities Finance Trust Company as agent ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	<u>Settlement Date</u> 06-Dec-2023
Holder of voting rights	Party holding securities has the voting rights to those securities.
Are there any restriction on voting rights	Yes
If yes, detail	(a) Subject to (b), the holder shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party.(b) The lender may maintain from time to time a listing of equity securities ('voting list securities') in lender's portfolios with respect to which the lender expects to exercise applicable voting rights. Lender shall provide borrower with any such voting list securities. Lender retains the right to modify the voting list securities at any time, with such modification becoming effective immediately upon notification from lender to borrower.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Subject to the terms of the relevant loan, the borrower at any time has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Subject to set off and event of default provisions and the terms of the relevant loan, the lender can terminate a loan and call for redelivery of all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered, provided that if the standard settlement time for such equivalent securities is greater than four days, borrower shall deliver the equivalent securities on the fourth day following the service of such notice. The borrower shall redeliver such equivalent securities in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	Absent default, no exceptions.
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")
Transfer date	<u>Settlement Date</u> 4-Sep-2023 14-Sep-2023 25-Sep-2023 29-Sep-2023 4-Oct-2023 5-Oct-2023 26-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")
Transfer date	<u>Settlement date</u> 7-Jun-2023 15-Jun-2023 3-Jul-2023 7-Jul-2023 14-Aug-2023 16-Aug-2023 17-Aug-2023 25-Aug-2023 29-Aug-2023 30-Aug-2023 31-Aug-2023 7-Sep-2023 19-Sep-2023 21-Sep-2023 25-Sep-2023 3-Oct-2023 4-Oct-2023 5-Oct-2023 9-Oct-2023 13-Oct-2023 17-Oct-2023 19-Oct-2023 6-Nov-2023 7-Nov-2023 8-Nov-2023 14-Nov-2023 21-Nov-2023 22-Nov-2023 23-Nov-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Master Overseas Securities Borrowing Agreement
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")
Transfer date	Settlement Date 7-Jun-2023 19-Sep-2023 21-Sep-2023 25-Sep-2023 28-Sep-2023 29-Sep-2023 5-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	RBC Investor Services Trust ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	<u>Settlement Date</u> 31-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery on a business day if notice of redelivery has been given within the standard market settlement period.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time provided notification is given by the lender within standard market settlement period for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exception
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	BNP Paribas Fund Securities Services S.C.A. ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	<u>Settlement Date</u> 06-Dec-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the other lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ('borrower')
Transfer date	<u>Settlement Date</u> 13-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exception
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	06-Dec-2023
Company's name:	PILBARA MINERALS LTD
ISIN:	AU000000PLS0
Date of change of relevant interests:	04-Dec-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	<u>Settlement Date</u> 09-Oct-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.