



Announcement Summary

Entity name

AUTECO MINERALS LTD

Applicable security for the reorganisation

AUT	ORDINARY FULLY PAID
AUTAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AUTAG	PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil
AUTAI	PERFORMANCE RIGHTS EXPIRING 22-JUN-2027
AUTAD	OPTION EXPIRING 23-JAN-2025 EX 1C
AUTAH	PERFORMANCE RIGHTS
AUTAE	OPTION EXPIRING 14-APR-2024 EX \$0.125
AUTAF	PERFORMANCE RIGHTS 14-APR-2026

Announcement Type

Update to previous announcement

Date of this announcement

23/11/2023

Reason for the Update

Shareholder approval received at the AGM on 23 November 2023
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Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUTECO MINERALS LTD

1.2 Registered Number Type

ABN

Registration Number

96110336733

1.3 ASX issuer code

AUT

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval received at the AGM on 23 November 2023

1.4b Date of previous announcement(s) to this update

24/10/2023

1.5 Date of this announcement

23/11/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AUT

ASX +Security Description

ORDINARY FULLY PAID

AUTAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AUTAG

PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil

AUTAI

PERFORMANCE RIGHTS EXPIRING 22-JUN-2027

AUTAD

OPTION EXPIRING 23-JAN-2025 EX 1C

AUTAH

PERFORMANCE RIGHTS



AUTAE OPTION EXPIRING 14-APR-2024 EX \$0.125

AUTAF PERFORMANCE RIGHTS 14-APR-2026

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/11/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2023

3.2 Date of +security holder meeting

23/11/2023

3.2a Effective date of consolidation or split

27/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2023

**3.5 Record date**

30/11/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2023

3.8 Trading starts on a normal T+2 basis

8/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AUT

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

5,313,390,596

**Number on issue post
consolidation or split**

354,226,040

Estimate/Actual☒ Estimated



ASX +Security Code	ASX +Security Description		
AUTAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	13,000,000	866,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAG	PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	800,000	53,333	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAI	PERFORMANCE RIGHTS EXPIRING 22-JUN-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	11,000,000	733,333	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAD	OPTION EXPIRING 23-JAN-2025 EX 1C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	136,000,000	9,066,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAH	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	17,181,000	1,145,400	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAE	OPTION EXPIRING 14-APR-2024 EX \$0.125		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	10,000,000	666,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
AUTAF	PERFORMANCE RIGHTS 14-APR-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	15,000,000	1,000,000	☑ Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
AUTAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AUTAG	PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AUTAI	PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AUTAD	OPTION EXPIRING 23-JAN-2025 EX 1C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.01000000	0.15000000
ASX +Security Code	ASX +Security Description	
AUTAH	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AUTAE	OPTION EXPIRING 14-APR-2024 EX \$0.125	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.12500000	1.87500000
ASX +Security Code	ASX +Security Description	
AUTAF	PERFORMANCE RIGHTS 14-APR-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary