



Announcement Summary

Entity name

ALDERAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 13, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AL8	ORDINARY FULLY PAID	490,166,662	13/11/2023
AL8OA	OPTION EXPIRING 09-SEP-2025	320,083,331	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALDERAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55165079201

1.3 ASX issuer code

AL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Sep-2023 09:46

Announcement Title

New - Proposed issue of securities - AL8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

AL8 : ORDINARY FULLY PAID

13/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

291,666,662

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shares under the Capital Raising as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Number of +securities to be quoted

17,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Shares as consideration for Lead Manager services relating to the capital raising as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

31,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Shares in lieu of unpaid Director fees as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

Number of +securities to be quoted

150,000,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issue of Consideration Shares for the acquisition of Parabolic Lithium Pty Ltd as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted

50% of these Consideration Shares (75,000,000) will be escrowed for 6 months from date of issue.

ASX +security code and description

AL8OA : OPTION EXPIRING 09-SEP-2025

Issue date

13/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%





Issue details

Number of +securities to be quoted

145,833,331

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of free attaching Quoted Options under the Capital Raising as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

15,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Shares in lieu of unpaid Director fees as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Consideration Options for the acquisition of Parabolic Lithium Pty Ltd as announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the



+securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

58,750,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Quoted Options as consideration for Lead Manager services relating to the capital raising announced on 20 September 2023 and approved at the Annual General Meeting held on 8 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AL8 : ORDINARY FULLY PAID	1,106,861,306
AL8OA : OPTION EXPIRING 09-SEP-2025	730,872,025

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AL8AM : OPTION EXPIRING 27-MAY-2024 EX \$0.11	5,000,000
AL8AN : OPTION EXPIRING 27-MAY-2024 EX \$0.15	5,000,000