

Issue of Shares and Cleansing Notice

Further to the ASX announcements on 7 and 11 August 2023, and following shareholder approval at the Annual General Meeting held on 9 November 2023, Alicanto Minerals Limited (**Alicanto** or the **Company**) has issued a total of 2,500,000 fully paid ordinary shares at \$0.04 each to Non-Executive Chairman Mr Raymond Shorrocks (or his nominee) to raise \$100,000 (before costs).

Cleansing Notice

With reference to the shares issued, in accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (Act), the Company gives notice under paragraph 708A(5)(e) that:

- 1. The shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- 2. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with sections 674 and 674A of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For further information regarding Alicanto Minerals Ltd please visit the ASX platform (ASX:AQI) or the Company's website https://www.alicantominerals.com.au/

Authorised by the Board of Directors.