

Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Date of this announcement

Friday November 10, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.35 each expiring 10/11/2026	3,000,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONT ROYAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options announced in an Appendix 3B dated 7 August 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

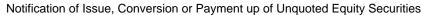
☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Secur	ty description
New class - code to be confirmed	Unliste 10/11/2	d options exercisable at \$0.35 each expiring 2026
+Security type	ISIN co	de
Options		
Date the +securities the subje	ct of this notification were issued	
10/11/2023		
	on from ASX that the terms of the +s	ecurities are appropriate and equitable under
listing rule 6.1? ເ⊗ No		ecurities are appropriate and equitable under
isting rule 6.1? ☑ No Please provide a URL link for a ssued.		
listing rule 6.1? 당 No Please provide a URL link for a ssued.		
listing rule 6.1? No Please provide a URL link for a ssued. Is Details +Security currency	a document lodged with ASX setting	g out the material terms of the +securities bei
Ilisting rule 6.1? Ilisting rule	Exercise price AUD 0.35000000	g out the material terms of the +securities being out the property of the prop
isting rule 6.1? No Please provide a URL link for a sued. Security currency AUD - Australian Dollar Details of the existing class of company option	Exercise price AUD 0.35000000	g out the material terms of the +securities being out the properties of the pr
listing rule 6.1? ✓ No Please provide a URL link for a issued. ns Details +Security currency AUD - Australian Dollar	Exercise price AUD 0.35000000	g out the material terms of the +securities being out the properties of the pr

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

ino markot in an Apponaix ob		
N/A		

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Broker fee to act as lead manager to a capital raising as set out in the Company's announcement dated 7 August 2023.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MRZ : ORDINARY FULLY PAID	82,294,935

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZAG : OPTION EXPIRING 25-NOV-2024 EX \$0.35	5,000,000
MRZAF : OPTION EXPIRING 29-OCT-2024 EX \$0.35	4,750,000
MRZAH : OPTION EXPIRING 25-MAR-2026 EX \$0.30	1,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.35 each expiring 10/11/2026	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\@ifnextchar[{\@model{C}}{\@model{C}}$ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 31/10/2023