



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Monday October 30, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	3,333,333	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Oct-2023 09:06	New - Proposed issue of securities - All	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

27/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,222,222

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 0.33000000

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

27/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,111,111

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.45000000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	24,666,133

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,361,111
AIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIUA : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIUA : COMMON SHARES	201,693,094
AIAB : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIAB : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIAB : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIAB : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIAB : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIAB : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIAB : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIAB : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000



AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	300,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286