



ASX ANNOUNCEMENT

4 October 2023

**Kalium Lakes Limited (Administrators appointed) (Receivers and Managers appointed) (ASX: KLL)
ACN 613 656 643 and the entities listed at Annexure A
(collectively Kalium Lakes)**

We refer to:

- the appointment of Rob Brauer, Jason Preston and Rob Kirman as Receivers and Managers of Kalium Lakes on 3 August 2023 (**Receivers**);
- the appointment of Martin Jones, Matthew Woods and Clint Joseph of KPMG as Voluntary Administrators (**Administrators**) to Kalium Lakes on 3 August 2023, immediately prior to the Receivers appointment; and
- the ASX announcement dated 21 September 2023 which announced a Share Sale Agreement between KLL and Agrimin Limited (ASX: AMN).

Update on strategic process

On 3 October 2023, Agrimin Limited gave notice of termination of the Share Sale Agreement due to non-satisfaction of a condition precedent and thereby terminating the contract in accordance with its terms.

The Receivers are pursuing a number of alternatives and will provide an update in due course.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com).

Any shareholder queries should be directed to kaliumlakes@kpmg.com.au.

For all further enquiries please contact:

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**Annexure A - List of entities subject to the appointment of the Receivers and Managers
and Voluntary Administrators**

Entity	ACN
Kalium Lakes Ltd	ACN 613 656 643
Kalium Lakes Infrastructure Pty Ltd	ACN 631 042 450
Kalium Lakes Potash Pty Ltd	ACN 601 436 060