

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>SOVEREIGN METALS LIMITED</b>
<b>ABN</b>	<b>71 120 833 427</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Benjamin Stoikovich
<b>Date of last notice</b>	23 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Selwyn Capital Limited (beneficial interest)
<b>Date of change</b>	29 September 2023
<b>No. of securities held prior to change</b>	(a) 3,590,000 (b) 600,000 (c) 600,000
<b>Class</b>	(a) Ordinary Fully Paid Shares (b) Unlisted Performance Rights subject to the "Pre-Feasibility Study Milestone" expiring 30 September 2023 (c) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025 expiring 31 October 2025
<b>Number acquired</b>	(a) 600,000
<b>Number disposed</b>	(b) (600,000)
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable - see nature of change below
<b>No. of securities held after change</b>	(a) 4,190,000 (b) Nil (c) 600,000

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Performance Rights upon satisfaction of the Pre-Feasibility Study Milestone
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<b>Name of entity</b>	<b>SOVEREIGN METALS LIMITED</b>
<b>ABN</b>	<b>71 120 833 427</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Julian Stephens
<b>Date of last notice</b>	23 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	One Way Trust (beneficial interest)
<b>Date of change</b>	29 September 2023
<b>No. of securities held prior to change</b>	(a) 15,657,518 (b) 900,000 (c) 1,200,000
<b>Class</b>	(a) Ordinary Fully Paid Shares (b) Unlisted Performance Rights subject to the "Pre-Feasibility Study Milestone" expiring 30 September 2023 (c) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025
<b>Number acquired</b>	(a) 900,000
<b>Number disposed</b>	(b) (900,000)
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable – see nature of change below
<b>No. of securities held after change</b>	(a) 16,557,518 (b) Nil (c) 1,200,000
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Conversion of Performance Rights upon satisfaction of the Pre-Feasibility Study Milestone

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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
<b>Interest after change</b>	Not applicable

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<b>Name of entity</b>	<b>SOVEREIGN METALS LIMITED</b>
<b>ABN</b>	<b>71 120 833 427</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nigel Jones
<b>Date of last notice</b>	23 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Redbeck Partners Ltd (beneficial interest)
<b>Date of change</b>	29 September 2023
<b>No. of securities held prior to change</b>	(a) Nil (b) 225,000 (c) 300,000
<b>Class</b>	(a) Ordinary Fully Paid Shares (b) Unlisted Performance Rights subject to the "Pre-Feasibility Study Milestone" expiring 30 September 2023 (c) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025
<b>Number acquired</b>	(a) 225,000
<b>Number disposed</b>	(b) (225,000)
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable – see nature of change below
<b>No. of securities held after change</b>	(a) 225,000 (b) nil (c) 300,000

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Performance Rights upon satisfaction of the Pre-Feasibility Study Milestone
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>SOVEREIGN METALS LIMITED</b>
<b>ABN</b>	<b>71 120 833 427</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Pearce
<b>Date of last notice</b>	23 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> <li>• Mr Mark Pearce and Mrs Natasha Pearce &lt;NMLP Family A/C&gt; (trustee and beneficial interest)</li> <li>• Apollo Group Pty Ltd (director and indirect shareholder)</li> <li>• Crystal Brook Investments Pty Ltd (director and beneficial interest)</li> </ul>
<b>Date of change</b>	29 September 2023
<b>No. of securities held prior to change</b>	(a) 4,295,842 (b) 225,000 (c) 300,000
<b>Class</b>	(a) Ordinary Fully Paid Shares (b) Unlisted Performance Rights subject to the "Pre-Feasibility Study Milestone" expiring 30 September 2023 (c) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025)
<b>Number acquired</b>	(a) 225,000
<b>Number disposed</b>	(b) (225,000)
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable – see nature of change below

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<b>No. of securities held after change</b>	(a) 4,520,842 (b) Nil (c) 300,000
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Performance Rights upon satisfaction of the Pre-Feasibility Study Milestone

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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