

ADMINISTRATORS' SECOND REPORT TO CREDITORS

Kalium Lakes Limited (Receivers and Managers Appointed) (Administrators Appointed) (ASX:KLL) (**KLL**) or the **Company**) makes the following announcement further to the ASX announcement by the Receivers on 21 September 2023 - *Update on Strategic Process*.

The Administrators announce that the second meeting of creditors of Kalium Lakes Potash Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) (**KLP**) and Kalium Lakes Infrastructure Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) (**KLI**) has been convened to take place on 4 October 2023.

The second meeting of creditors for KLL, the ASX listed parent entity, will be convened at a later date on or before 1 December 2023.

The Voluntary Administrator's Report for KLP and KLI pursuant to Insolvency Practice Rules (Corporations) 2016 75-225 and Section 438A of the Corporations Act 2021 is available to download from the KPMG website at the following link <https://kpmg.com/au/en/home/creditors/kalium-lakes.html>.

Any queries should be addressed and sent to the Administrators at kaliumlakes@kpmg.com.au.

*** ENDS ***

This announcement was approved and authorised for release by the Administrator and the Receiver-Manager of Kalium Lakes Limited (Receivers and Managers Appointed) (Administrators Appointed).

Kalium Lakes Limited

(Receivers and Managers Appointed) (Administrators Appointed)



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Acting Chief Executive Officer
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Chief Financial Officer
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