

ASX Announcement

7 July 2023

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Directors

David Prentice, Chairman

Mathew Walker, Corporate Director

Simon Coxhell, **Managing Director**

Steve Samuel, Company Secretary

Issued Capital

ASX Code: BLZ

628,558,246 Ordinary Shares

362,500,000 ("BLZOB") Quoted options exercisable at \$0.05 on or before 31 May 2024

Overview

Blaze is a mineral exploration company listed on the ASX.

The Company has entered into an agreement to acquire 100% of the North Spirit Lithium Project which is strategically located in Ontario's 'Electric Avenue' in the Red Lake Region of Canada. The North Spirit Lithium Project covers approximately 340 square kms, located 30 kms along strike to the southeast from Frontier Lithium's (TSXV: FL) world class PAK and Spark Lithium Project.

The Company also holds a base metal exploration project in the Earaheedy Basin of Western Australia and a gold exploration project in the Murchison Region of Western Australia.

CLEANSING NOTICE UNDER SECTION 708A THE CORPORATIONS ACT 2001 (CTH)

Blaze Minerals Limited (ASX: BLZ) ("**Blaze**" or the "**Company**") advises that, further to its announcement dated on 26 May 2023 and following approval at the general meeting of shareholders held on 7 July 2023, it has issued a total of 171,050,000 fully paid ordinary shares ("**Shares**"):

- 110,000,000 Tranche 2 Placement Shares at an issue price of \$0.01 per Share;
- 55,000,000 Vendor Shares as part of the considerations (Initial Consideration) of the Acquisition of the North Spirit Lithium Project at a deemed issue price of \$0.01 per Share; and
- 6,050,000 Lead Manager Shares for services provided to the Company as lead manager to the Placement, at a deemed issue price of \$0.01 per Share.

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the issue of the Shares and Options will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- the Company issued the Shares and Options without disclosure under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

This announcement has been authorised by the Board of Blaze Minerals Limited.

For, and on behalf of, the Board of the Company David Prentice Chairman

Blaze Minerals Limited

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