



Announcement Summary

Entity name

VICTORY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 16, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTM	ORDINARY FULLY PAID	12,500,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VICTORY METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124279750

1.3 ASX issuer code

VTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-May-2023 09:42	New - Proposed issue of securities - VTM	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

VTM : ORDINARY FULLY PAID

16/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	66,556,697

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAC : ORDINARY FULLY PAID RESTRICTED	8,576,284
VTMAF : OPTION EXPIRING 20-JUL-2023 EX \$0.20	594,776
VTMAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
VTMAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
VTMAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES RESTRICTED	4,227,118
VTMAQ : OPTION EXPIRING 28-MAR-2025 EX \$0.30	66,666
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	5,000,000
VTMAP : PERFORMANCE RIGHTS	500,000

