

Notice under section 708A(5)(e) of the Corporations Act

Recharge Metals Limited (ASX: **REC**, the **Company**) advises that it has issued the following securities:

- 55,000,000 fully paid ordinary shares (**Shares**)
- 6,187,500 options with \$0.20 exercise price, expiry 3 May 2026
- 1,000,000 options with \$0.35 exercise price, expiry 3 May 2026
- 23,500,000 performance rights

Further details regarding the above security issues are contained in the Appendix 2A and Appendix 3G documents released at or about the same time as this notice. The Company advises that 18,750,000 Shares are subject to voluntary escrow arrangements which are detailed further in the Company's notice of general meeting released 24 March 2023.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act.

This announcement has been authorised for release by the Board of Recharge Metals Limited.

-ENDS-

For more information, please contact:

Felicity Repacholi-Muir
Managing Director
felicity@rechargemetals.com.au

Mr Alex Cowie
Media & Investor Relations
alexc@nwrcommunications.com.au

About Recharge Metals

Recharge Metals Limited (ASX: REC) is a well-structured exploration company focused on the exploration of the Express Lithium Project (100%) in the world class James Bay lithium district in Canada as well as progressing the copper-focused Brandy Hill South Project in Western Australia.