

21 April 2023

Dear Shareholder,

Annual General Meeting - Notice and Proxy Form

This letter is to notify you that Lucapa Diamond Company Limited (ACN 111 501 663) (ASX: **LOM**) (the "Company") is convening an Annual General Meeting ("Meeting") to be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia on Tuesday, 30 May 2023 at 11 am (WST).

In accordance with Part 1.2AA of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Annual General Meeting ("Notice"). Instead, a copy of the Notice will be available under the "ASX announcements" section of the Company's website at www.lucapa.com.au and on the Company's ASX Market Announcements page.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. As a valued shareholder in the Company, we look forward to your participation in the Meeting. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 11am (WST) on Sunday, 28 May 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (overseas) or www.automicgroup.com.au.

Authorised by the Lucapa Board.

MILES KENNEDY CHAIRMAN



Lucapa Diamond Company Limited | 44 111 501 663

Proxy Voting Form

If you are attending the meeting in person, please bring this with you for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by 11:00am (WST) on Sunday, 28 May 2023, being not later than 48 hours before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/log insah

or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic GPO Box 5193

Sudney NSW 2001

IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE: https://automicgroup.com.au/

PHONE: 1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Lucapa Diamond (11:00am (WST) on Tuesday, 30 May 2023 at the Celtic Club, 48 Ord Street, West Perth, WA 6005 hereby		Limited, to	oe held at
Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your provided below the name of the person or body corporate you are appointing as your proxy or failing the pois named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no dissubject to the relevant laws as the proxy sees fit and at any adjournment thereof.	erson so i	named or, if	no person
The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair Chair's voting intention. AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTION Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by defau Chair to exercise my/our proxy on Resolution(s) 1, 3 and 4 (except where I/we have indicated a different voting Resolution(s) 1, 3 and 4 are connected directly or indirectly with the remuneration of a member of the Key includes the Chair.	to vote in IS alt), I/we eng intention	xpressly aut	horise the
STEP 2 – Your voting direction			
Resolutions	For	Against	Abstain
Adoption of Remuneration Report			
Re-Election of Director — Mr Miles Kennedy			
Issue of Performance Rights to Mr Stephen Wetherall Under the Incentive Plan			
Issue of Performance Rights to Mr Nick Selby Under the Incentive Plan			
5. Approval of 10% Placement Capacity			
Replacement of Constitution			
STEP 3 – Signatures and contact details			
Individual or Securityholder 1 Securityholder 2 Securityholder	. 3		
Sole Director and Sole Company Secretary Director Director Contact Name:	ecretary		
Email Address:			
Contact Daytime Telephone Date (DD/MM/YY)			

By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally permissible).