

# **Announcement Summary**

# **Entity name**

VICTORY METALS LIMITED

## Date of this announcement

Wednesday March 29, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options.	66,666	28/03/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

VICTORY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

124279750

## 1.3 ASX issuer code

VTM

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

29/3/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

This an issue of a new class of unlisted options. Refer to Appendix 3B dated 28 March 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options.

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

28/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02648352-6A1142693?access token=8 3ff96335c2d45a094df02a206a39ff4

## **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	28/3/2025

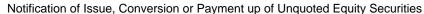
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

# **Description**

VTM: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This an issue of a new class of unlisted options. Refer to Appendix 3B dated 28 March 2023.

Issue details

## Number of +securities

66,666

Were the +securities issued for a cash consideration?

✓ No

# Please describe the consideration being provided for the +securities

Consideration for tenements acquired. Refer to ASX announcement dated 28 March 2023.

#### Purpose of the issue

Other

## **Additional Details**

Consideration for tenements acquired. Refer to ASX announcement dated 28 March 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	53,668,697

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAC : ORDINARY FULLY PAID RESTRICTED	8,576,284
VTMAF : OPTION EXPIRING 20-JUL-2023 EX \$0.20	594,776
VTMAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
VTMAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
VTMAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES RESTRICTED	4,227,118
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	5,000,000
VTMAP : PERFORMANCE RIGHTS	500,000
New class - code to be confirmed : Unlisted options.	66,666



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

66,666 unlisted options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No